

प्लॉट. नं. 19, सैक्टर 16-ए, नोएडा-201 301, उत्तर प्रदेश Plot No. : 19, Sector 16-A, Noida-201 301, Uttar Pradesh

दूरभाष / Telephone : 0120-2419000 फैक्स / Fax : 0120-2488310

CIN : L11101AS1959GOI001148 ई-मेल / E-mail : oilindia@oilindia.in, येबसाईट / Website : www.oil-india.com

NATIONAL EXPRESSION OF INTEREST

EOI REF. NO BD (G)/05/06/EOI/2023/314

October 18, 2023

Submission Deadline: NIL. Open EOI till further notice.

Sub: Notice Inviting "Expression of Interest (EOI)" for acquisition of CBG Plants in North- East and other States of Operation of OIL INDIA LIMITED

1.0 INTRODUCTION

- 1.1 Oil India limited (OIL, a "Maharatna" Category, Government of India Enterprise) is a fully integrated National Oil Company operating under the Ministry of Petroleum and Natural Gas. With an impeccable credential spanning over six decades, OIL is actively involved in exploration, production and transportation of crude oil and natural gas as well as refining, petrochemicals and renewable energy generation.
- 1.2 OIL is also planning to create / acquire Compressed Biogas (CBG) Plants in Northeast and other states of Operation of OIL.
- 2.0 OIL invites Expression of Interest (EoI) from potential Sellers who possess Operational or under construction CBG Plants or hold possession of Land & feedstocks and have plans for establishing CBG plants. The desired locations include the Northeast region or other states falling under OIL's operational purview across India. Interested parties are invited to express their intent in this regard."

After receiving the expressions of interest (EOIs) against the EOI notice, the following steps are planned to be taken:

- 1. <u>Evaluation and Shortlisting:</u> Review and evaluate the received EOIs based on the EOI notice. Shortlist potential candidates whose submissions align closely with the requirements.
- 2. <u>Request for Detailed Proposals:</u> Request the shortlisted parties to submit detailed proposals outlining their capabilities, plans, financial arrangements, and any other relevant information.
- 3. <u>Due Diligence:</u> Conduct due diligence on the shortlisted candidates to verify the accuracy of the information provided and assess their ability to fulfil the requirements.
- 4. <u>Selection:</u> Based on the evaluation, due diligence and discussions, select the most suitable parties that align best with the project's objectives and requirements.

- 5. <u>Letter of Intent (LoI)</u>: Issue a Letter of Intent (LoI) to the selected party, outlining the terms and conditions of the proposed transaction, acquires stakes / set up a CBG Plant.
- 6. <u>Contractual Agreements:</u> Upon acceptance of the LoI, proceed to draft and finalize the necessary contractual agreements outlining the specifics of the acquisition or collaboration.

It's important to note that each step may involve coordination with legal, financial, technical, and operational teams, as well as adherence to any regulatory requirements or internal procedures. The overall process aims to ensure transparency, fairness, and alignment with the project's objectives while selecting the most suitable partner for the intended collaboration or acquisition.

3.0 INFORMATION REQUIRED AS PART OF APPLICATION FOR EMPANELMENT:

- 3.1 As part of this expression of interest, interested sellers need to provide basic information about their existing or under construction CBG plants, including plant capacity, type of feedstock, technology employed, production capabilities, location, supply chain etc.
- 3.2 Applicants are required to submit the duly filled Response sheets (enclosed as Response Sheet 1 and 2) along with their supporting Documents/Certificates.
- 3.3 This notice should not be construed as a commitment from OIL to do any business with the parties expressing interest.

4.0 INSTRUCTION TO THE APPLICANTS:

- 4.1 The Application Document can be downloaded free of cost from our website www.oil-india.com
- 4.2 All costs incurred by applicant for preparing and submitting the EoI, in providing clarification or any other expenses whatsoever shall be borne by Applicants themselves.
- 4.3 Applicants are required to furnish all information and documents as called for in this document in English language preferably. Any printed literature furnished by the Applicant in any other language to be accompanied by an English translation, which shall govern in case of any variation.
- 4.4 The person signing the application and submitting on behalf of the Applicant shall enclose **Power of Attorney** duly authorized and notarized for the same. The Power of Attorney shall be backed by copy of the Board Resolution of Company.
- 4.5 The financial data must be in **Indian Rupees** only.

5.0 CONFIDENTIALITY:

5.1 All discussions and information shared during this EOI will be dealt with utmost confidentiality. If deemed necessary, OIL will sign a Non-Disclosure Agreement (NDA) to protect sensitive data and proprietary information.

6.0 ADDRESS FOR COMMUNICATION:

Interested EOI applicants are requested to visit our website www.oilindia.com for further details on the above and submit their Expression of Interest to the e-mail id bddomestic@oilindia.in.

EOI Submitted to the email id bddomestic@oilindia.in shall only be considered and therefore Interested EOI applicants are requested to submit their EOI to this e-mail id only.

For any clarification, the EOI applicant may contact:

Mr. S. K. Saikia Mr. R. K. Tamuli

General Manager (BD)

Email: sksaikia@oilindia.in

Deputy General Manager (BD)

Email: rk tamuli@oilindia.in

Mobile: 9971002012 Mobile: 9123138079

Sd/-Jyoti Sarkar Senior Manager (BD) Oil India Limited Plot No. 19, Sector 16A, Noida- 201301 e-mail id: jyoti_sarkar@oilindia.in;

Phone No. 8876752701

APPLICANT'S GENERAL INFORMATION

To

Oil India Ltd; Plot No 19, Sector-16A, NOIDA-201203

Sub: **EoI REF. NO BD (G)/05/06/EOI/2023/314**

SN	Description	Details
1	Name of the Applicant owning the plant	
2	Status of Firm/ Company: [Mark √]	Proprietorship Firm / Partnership Firm/ Company (Private or public)
3	Brief description of the Company including details of its business groups and affiliates	
4	Number of years in CBG business	
5	Registered Office Address:	
6	Operational Address:	
7	Telephone No. & Fax No.:	
8	E-mail ID & Website:	
9	Detailed description of the Plant including technology used	
10	Location of the Plant	
11	Capacity in terms of output	
12	Type of feedstock	
13	Feedstock supply tie up / arrangment, if any	
14	Product offtake tie up / arrangement, if any	

(Sign & Company Seal) Authorized signatory

DECLARATION

To

Oil India Ltd. Plot No 19, Sector-16A, NOIDA-201301

Sub: EoI REF. NO BD (G)/05/06/EOI/2023/314

Dear Sir / Madam,

We hereby confirm that we are not under any 'liquidation', any 'court receivership' or similar proceedings and 'bankruptcy' and we agree that, if any noticed in future, our application may be rejected / terminated.

In case the applicant has any dispute in court of law of any kind which can affect the services as spelled in the Scope, in such case the applicant shall furnish the status of all cases along with all relevant documents.

(Sign & Company Seal) Authorized signatory