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OIL INDIA

Conquering Newer Horizons

Quarterly Update Q1FY27

AUGUST 2026

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Strategic clarity has enabled leading performance and shareholder returns

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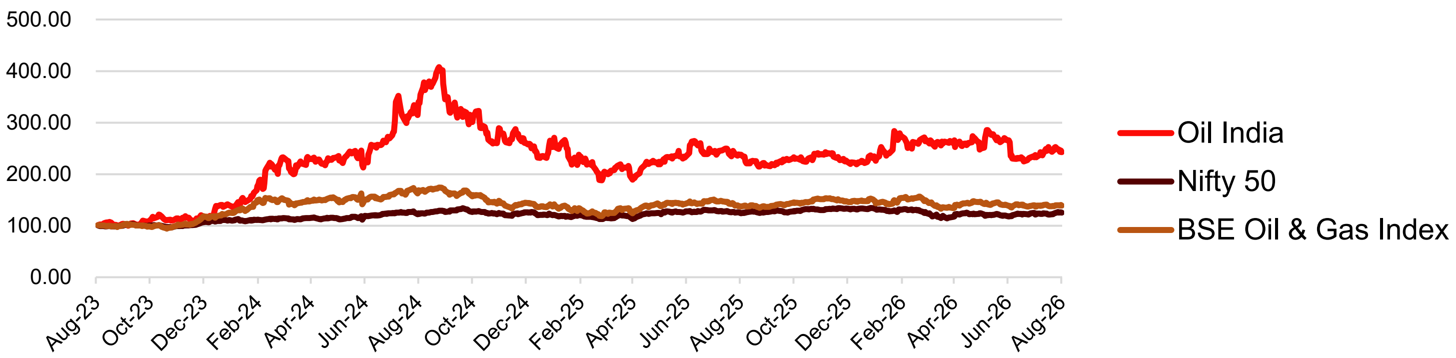
OIL has significantly outperformed benchmark indices over the last three years with ~2.43x[1] increase

Market capitalization (as of 7th Aug'26)	Share Price (BSE, as of 7th Aug'26)
INR 72K cr.	**INR 441.00**

Share price value growth (FY19-FY25, indexed to 100)



BUYBACKS		DIVIDEND PAYOUT[4]			BONUS SHARES		
2.7% premium[2] (FY18)	**8.1%** premium[3] (FY19)	**32%** (FY23)	**31%** (FY24)	**31%** (FY25)	**1** for 3 (FY17)	**1** for 2 (FY18)	**1** for 2 (FY25)

Q1FY27 Operational highlights

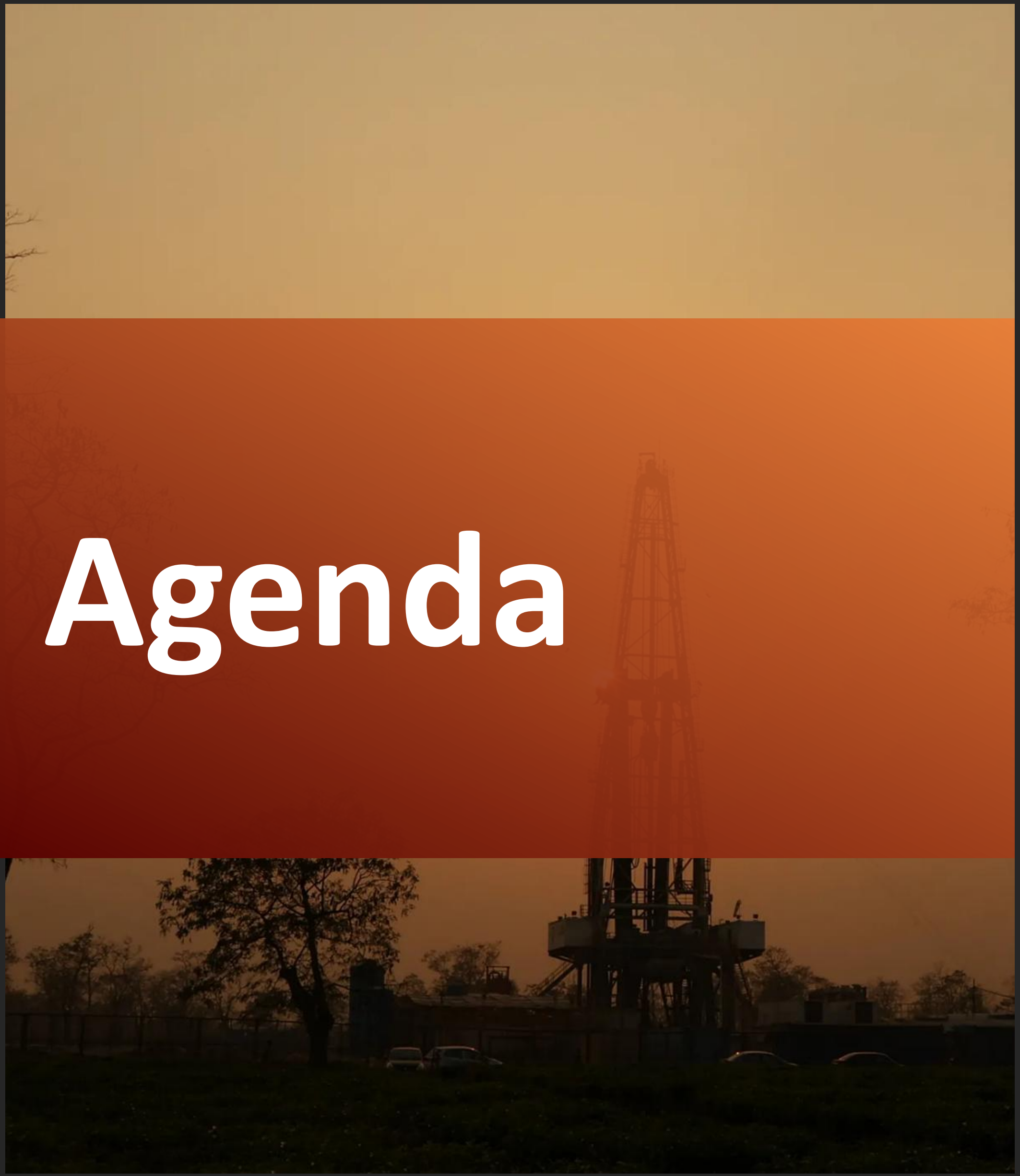
0.950 MMT Crude Oil Production	**0.757** MMTOE Gas Production	**791** MMT Refinery Throughput

+6.6% QoQ Q4FY26 to Q1FY27 Crude Oil Production	**0.4% QoQ** Q4FY26 to Q1FY27 Gas Production

Q1FY27 Financial highlights

12,886 INR Cr Consolidated Revenue	**4,026** INR Cr Consolidated PAT
3,051 INR Cr Standalone Capex	**57,346** INR Cr Consolidated Net Worth

Note: (1) Share price has risen from ₹181.72 (BSE closing market price) on 7th August 2023 to ₹441.00 (BSE closing market price) as of 7th August 2026, reflecting a ~2.43x increase; (2) 4.49 Cr shares buyback worth ₹1,527 Cr at ₹340 per share (vs NSE market price ~₹334.40); (3) 5.09 Cr shares buyback worth ₹1086 Cr at ₹215 per share (vs NSE market price ~₹199.05); (4) Dividend Payout Ratio as % of PAT; || Source: BSE, NSE, SEBI filings



Agenda

01 **Financial Highlights**

02 Strategy and Operational performance

Q1FY27 performance underscores OIL's operational resilience and strategic execution

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6,111 INR Cr
Crude oil revenue

1,527 INR Cr
Natural gas revenue

184 INR Cr
Pipelines transport revenue

7,958 INR Cr
Operating Revenue
Standalone

4,605 INR Cr
EBITDA
Standalone

2,870 INR Cr
PAT
Standalone

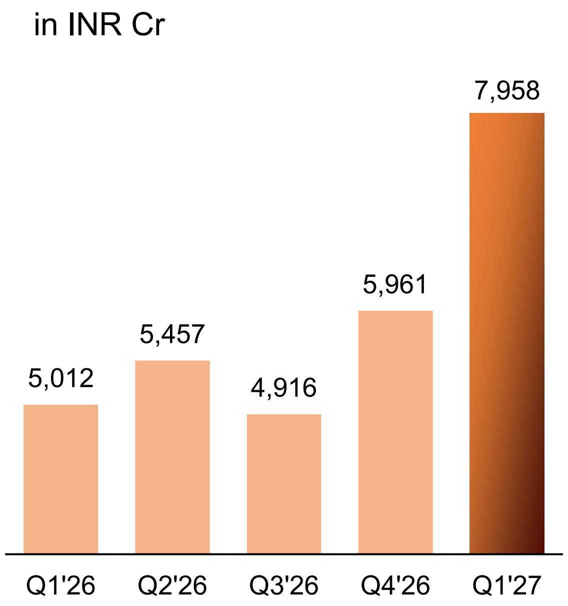
17.65 INR
Earning per share
Standalone

72K INR Cr
Market Capitalization
As of 7th Aug 2026

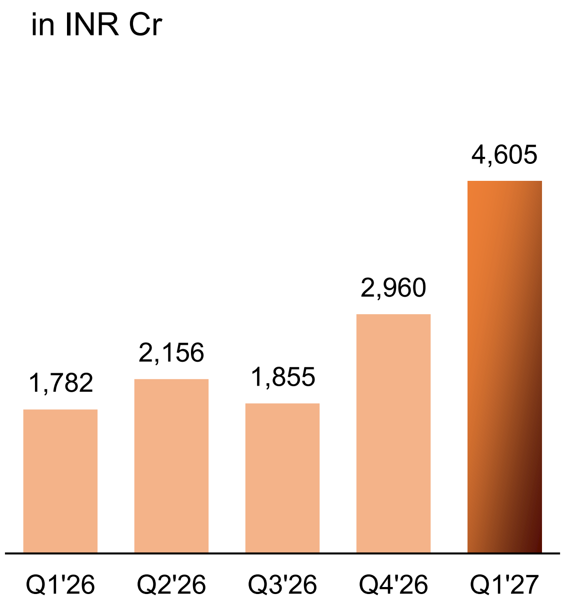
OIL delivered strong standalone financial performance…

STANDALONE FINANCIALS

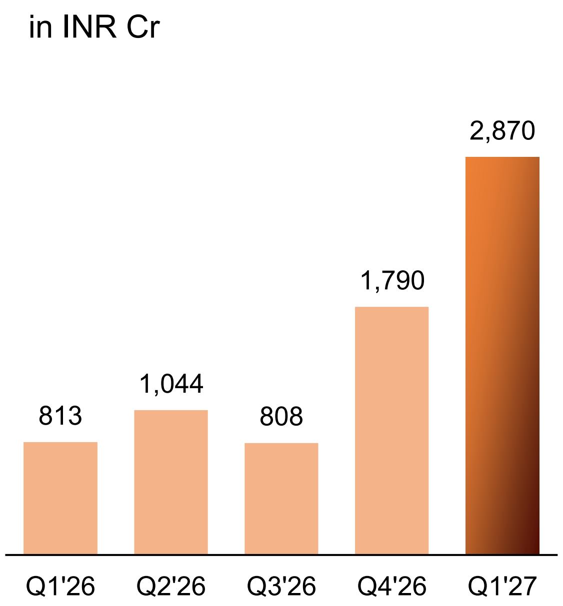
Revenue



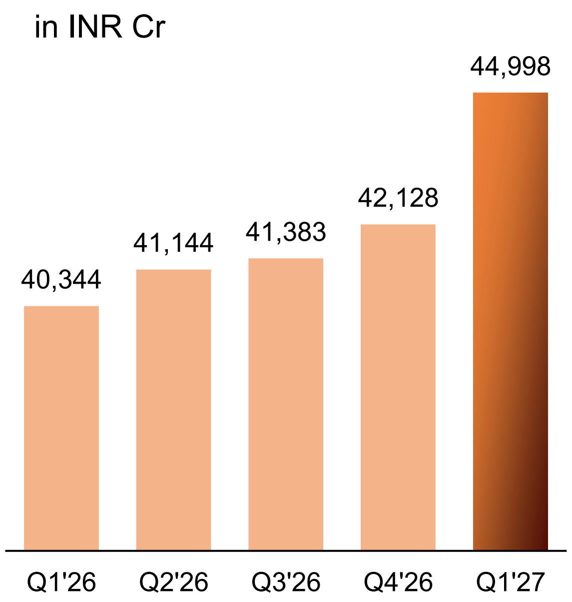
EBITDA



Profit after Tax (PAT)



Net Worth

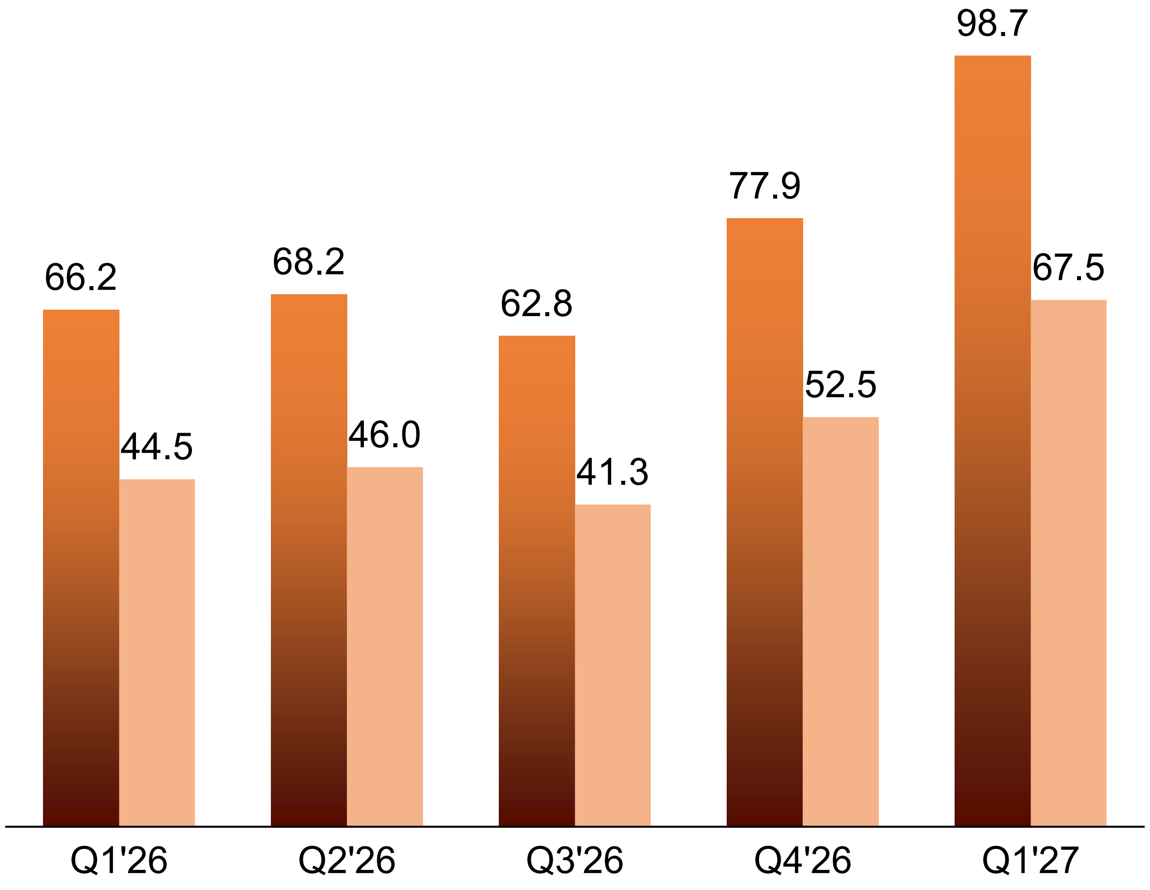


Financial Ratios	Q1’26	Q2’26	Q3’26	Q4’26	Q1’27
Total Debt – Equity	0.25:1	0.26:1	0.25:1	0.27:1	0.26:1
Operating Margin	21%	14%	14%	20%	44%
Net Profit Margin	16%	19%	16%	30%	36%

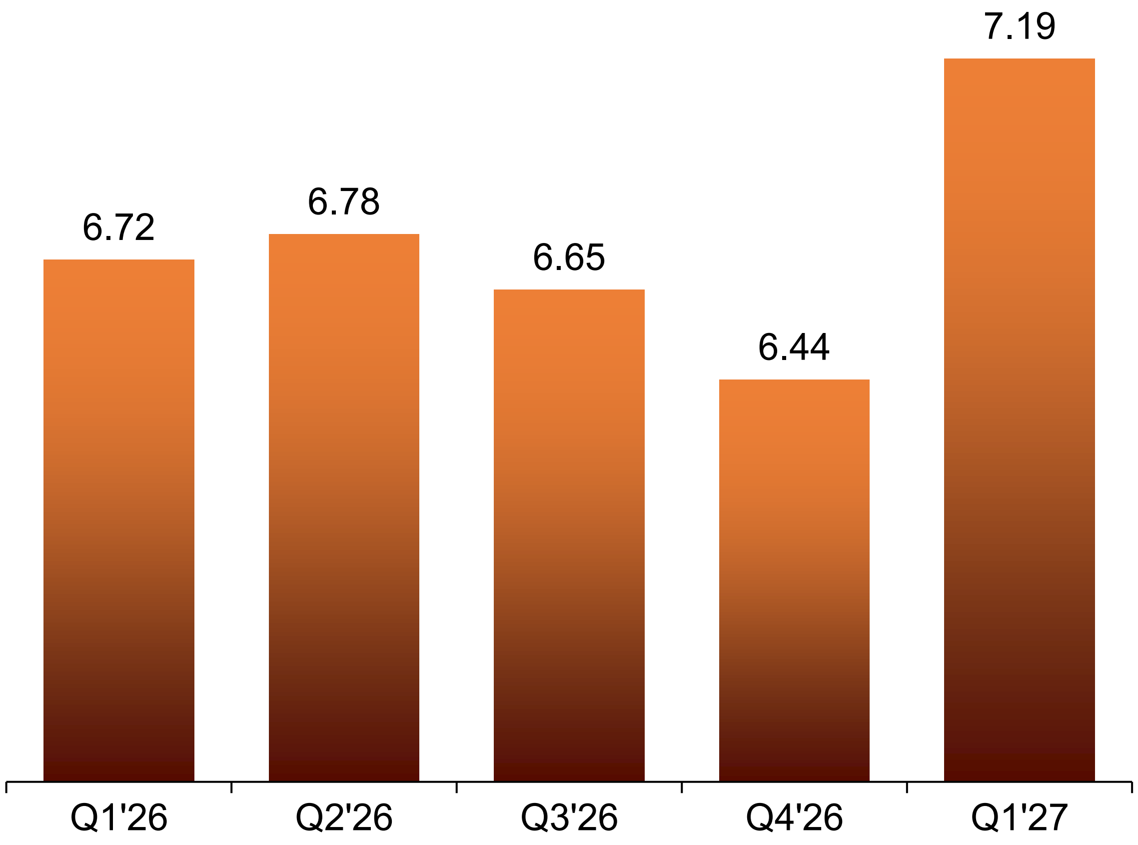
…supported by favourable crude oil and gas price realization

Price Realized | Net Realization after Levies

Crude Oil (US$/bbl.)



Natural Gas (US$/mmbtu)

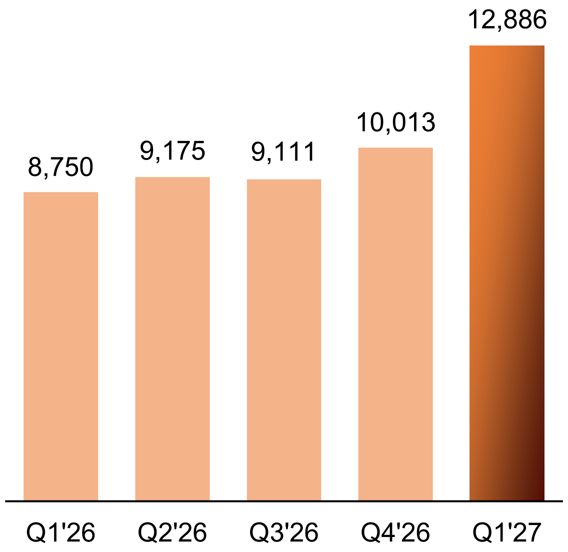


Consolidated financials have also shown a steady trend

CONSOLIDATED FINANCIALS

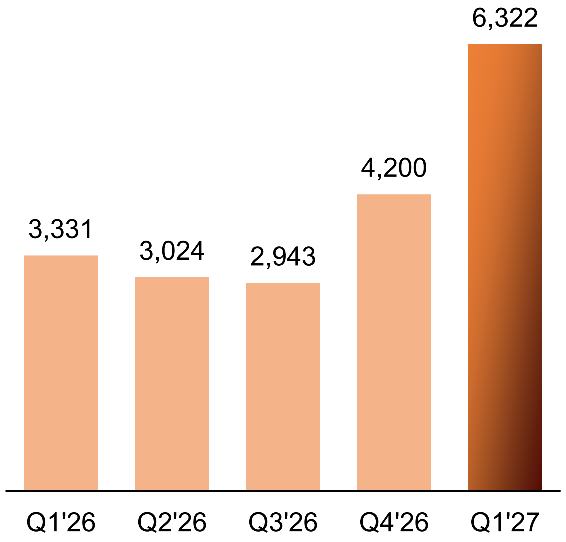
Revenue

in INR Cr



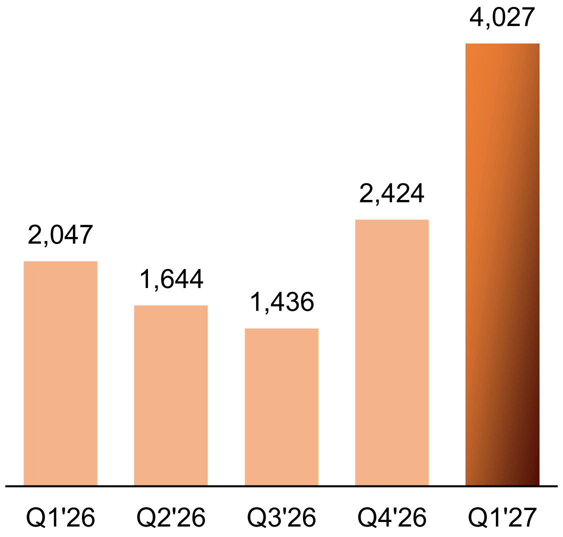
EBITDA

in INR Cr



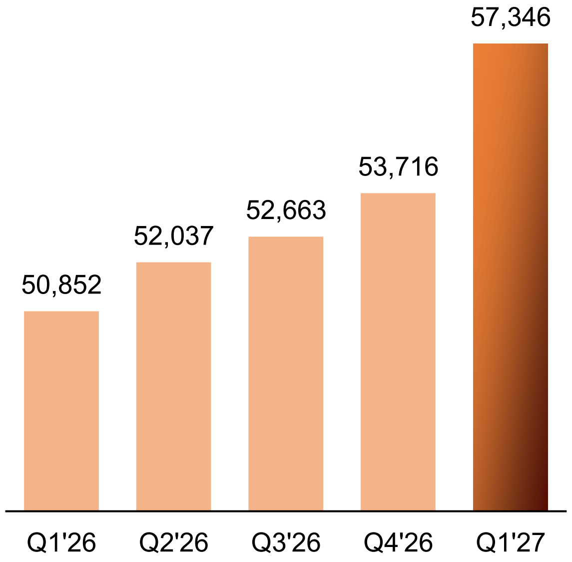
Profit after Tax (PAT)

in INR Cr



Net Worth

in INR Cr



Financial Ratios	Q1’26	Q2’26	Q3’26	Q4’26	Q1’27
Total Debt – Equity	0.51:1	0.56:1	0.53:1	0.56:1	0.55:1
Operating Margin	20%	18%	20%	26%	40%
Net Profit Margin	23%	18%	16%	24%	31%

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01 Financial Highlights

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OIL has delivered consistent production over last 5 quarters

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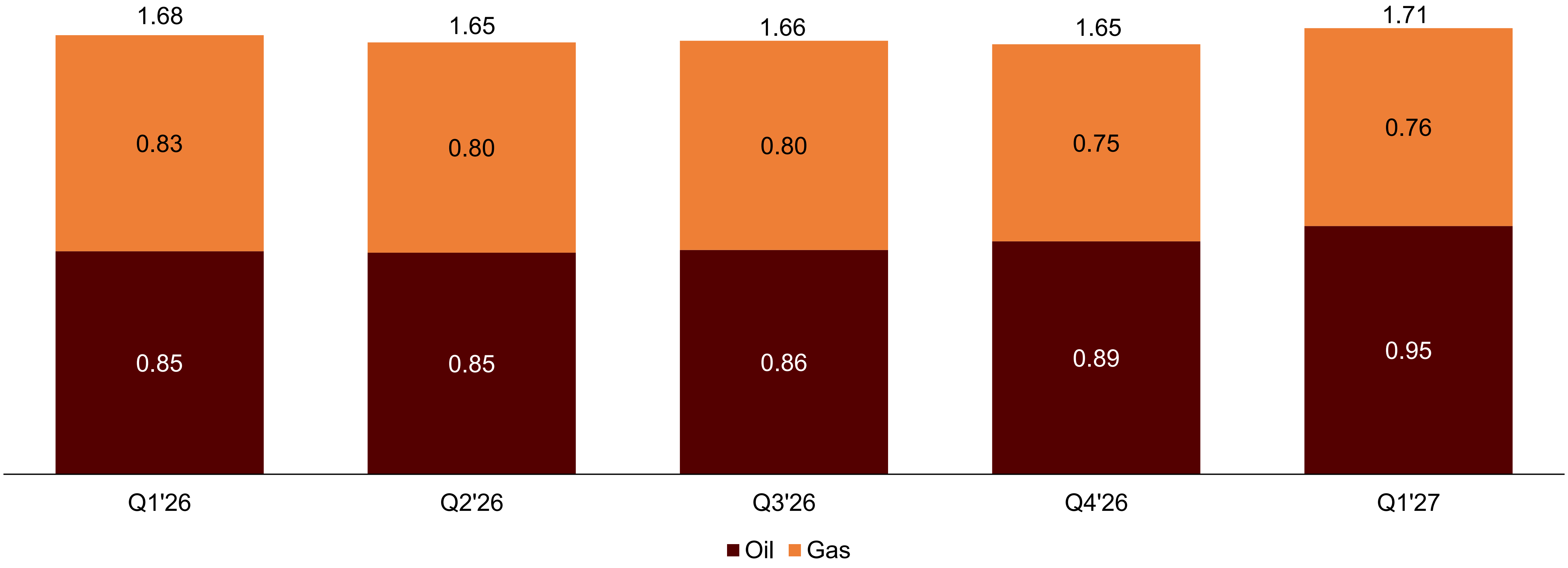
Quarterly Production (in MMTOE)



Further network expansion underway leading to pan India customer access

Mechanical completion achieved

Natural Gas Pipelines: Feeder-line connectivity to unlock 40% higher gas offtake

PNGRB approval obtained in Feb'26; Majority of RoU via existing corridors

	Application	Capacity	Status
Feeder-Line to IGGL	Gas supply from Oil India fields to pan-India grid	3.5 MMSCMD *[1.28 BCM]*	PMC appointed; Completion expected by FY28 (18M)
Duliajan Numaligarh Gas Pipeline (DNPL)	Natural gas supply to NRL	1.2 MMSCMD to 2.5 MMSCMD *[0.44 BCM to 0.91 BCM]*	**Mechanical completion achieved**; commissioning based on NRL planned shutdown

Addl.1.5 MMSCMD offtake to NRL **allocated NWG premium** (notification on 13th May'26)

Product Pipeline: NSPL augmentation to drive increased product offtake of NRL's enhanced 9MMTPA capacity

	Application	Capacity	Status
Numaligarh Siliguri Pipeline (NSPL)	Transport of refined petroleum products from NRL to Siliguri marketing terminal	1.72 MMTPA to 5.5 MMTPA	**Mechanical completion achieved** on 12 Oct'25

INR 750 Cr. actual project cost vs. INR 860 Cr. approved outlay

Note: 1 MMSCMD = 0.365 BCM

NRL has proven strong growth with increase in margins and revenue

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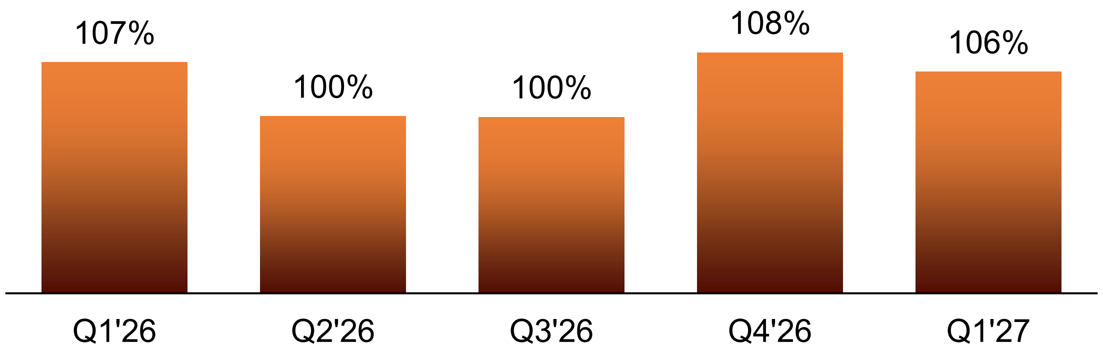
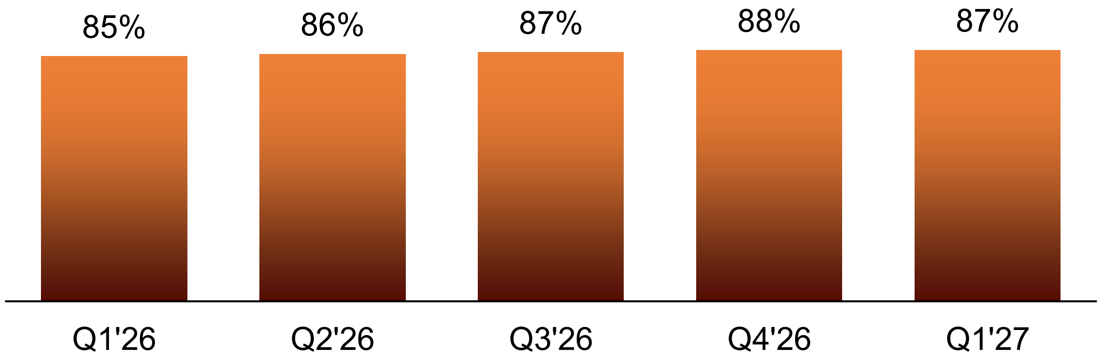
Financial and operational metrics from refining (NRL)

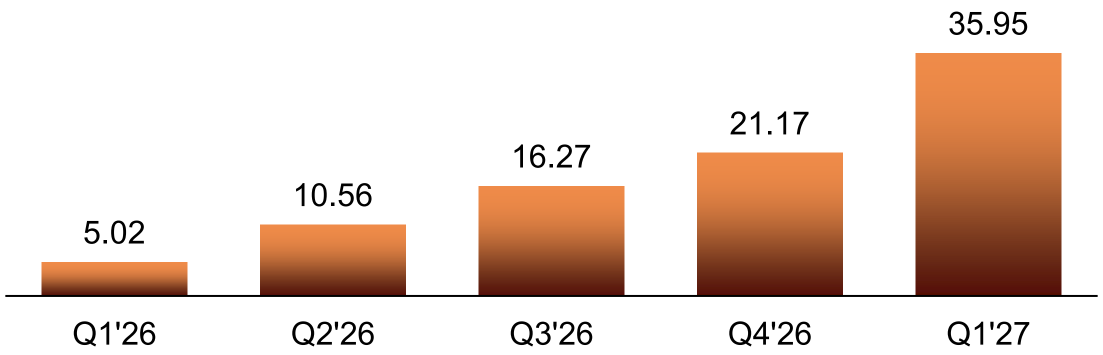
Capacity Utilization (%)



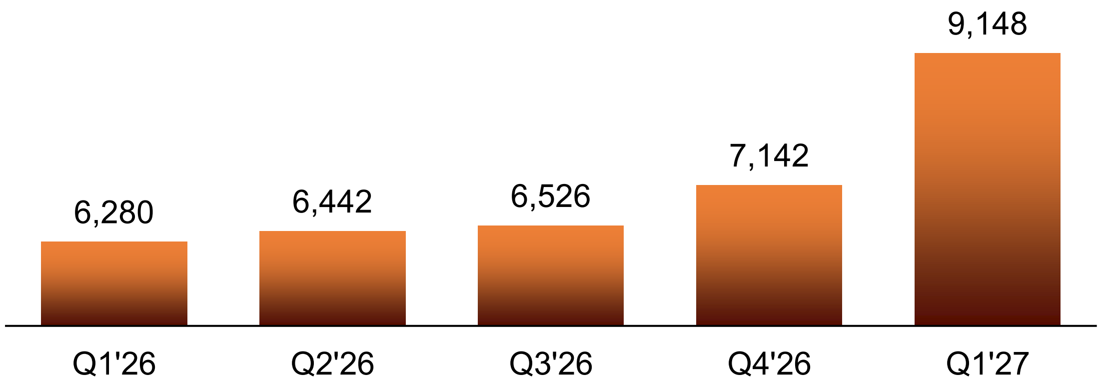
Distillate Yield (%)

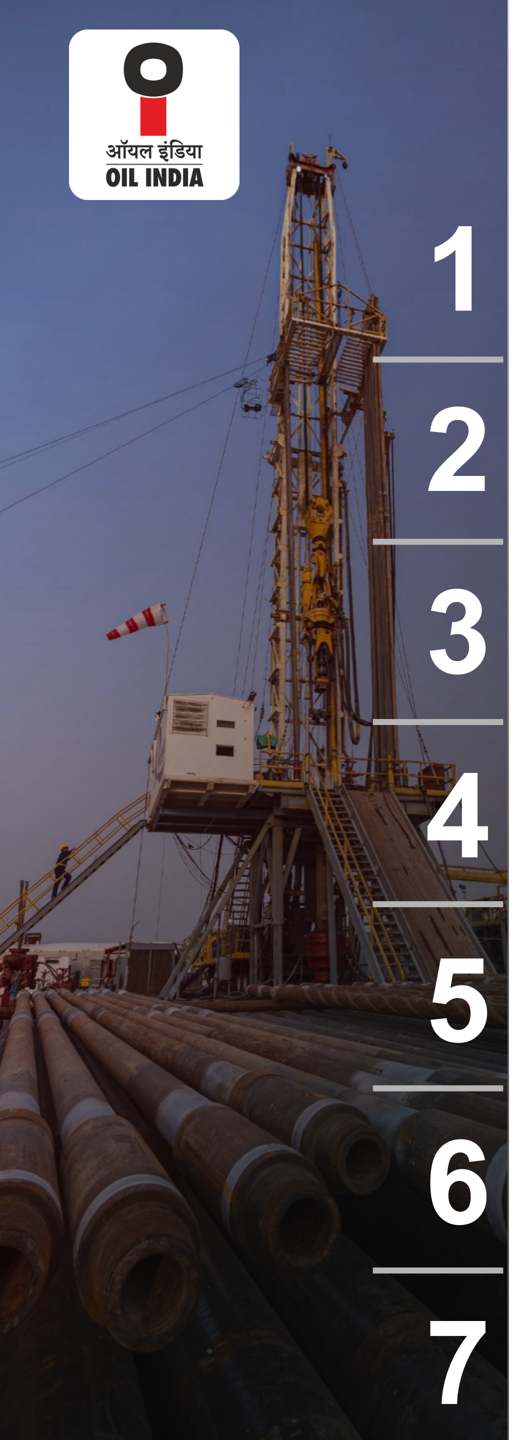


GRM without excise duty benefit (US$/bbl)



Revenue (INR Cr)





OIL INDIA - A resilient, growth-focused integrated energy platform

1 **Accelerated future production growth**
Strong volume ramp-up, led by gas focused developments and enhanced recovery initiatives

2 **Exploration driven upside in the long-term**
Robust domestic acreage (~90% OALP), and strategic global asset ensure long-term resource visibility

3 **Diversified, de-risked and resilient portfolio**
Integrated presence across O&G value chain with operations spanning domestic and key global markets

4 **Integrated value chain synergies**
Unique upstream to downstream footprint driving margin resilience, operating efficiencies, and control over cash flows

5 **High-margin, capital disciplined model**
Gas-weighted production, strong refining economics, and product capital allocation support sustained profitability

6 **Focused future-proof energy transition play**
Expansion into profitable renewable niches with early leadership in green hydrogen and CCUS

7 **Proven Leadership, Operational and technology excellence**
Strong track record of delivery, financial discipline, and clear strategic roadmap

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