

OIL INDIA LIMITED

A. FINANCIAL RESULTS (Rs. crore)

Particulars	Q1 2024-25	Q2 2024-25	Q3 2024-25	Nine Months 2024-25	Q1 2023-24	Q2 2023-24	Q3 2023-24	Nine Months 2023-24
Income								
Crude Oil Sales	4,197.86	3,972.95	3,650.26	11,821.07	3,360.70	4,362.50	4,203.15	11,926.35
Natural Gas Sales	1,421.97	1,327.37	1,382.12	4,131.46	1,113.12	1,333.01	1,410.04	3,856.17
Total Operating Revenue	5,839.67	5,518.95	5,239.66	16,598.28	4,644.73	5,913.31	5,815.02	16,373.06
Other Income	161.74	855.63	188.63	1,206.00	334.07	709.24	508.00	1,551.31
Total Income	6,001.41	6,374.58	5,428.29	17,804.28	4,978.80	6,622.55	6,323.02	17,924.37
Expenditure								
Employee Benefit Expenses	457.21	453.84	465.97	1,377.02	452.46	492.30	409.13	1,353.89
DD&A Cost	455.79	503.57	526.83	1,486.19	397.43	423.35	499.22	1,320.00
Statutory Levies	1,941.73	1,648.34	1,331.13	4,921.20	1,338.19	2,021.49	1,885.47	5,245.15
Other Expenditure	974.72	1,233.58	1,309.85	3,518.15	525.17	911.02	1,414.67	2,850.86
Finance Cost	196.97	229.89	244.22	671.08	165.87	223.51	181.39	570.77
Exceptional Item	-	-	-	-	-	2,362.72	-	2,362.72
Total expenditure	4,026.42	4,069.22	3,878.00	11,973.64	2,879.12	6,434.39	4,389.88	13,703.39
Profit Before Tax (PBT)	1,974.99	2,305.36	1,550.29	5,830.64	2,099.68	188.16	1,933.14	4,220.98
Provision for Corporate Tax	508.15	471.29	328.49	1,307.93	486.25	(137.15)	348.86	697.96
Profit After Tax (PAT)	1,466.84	1,834.07	1,221.80	4,522.71	1,613.43	325.31	1,584.28	3,523.02
EPS (Rs)	9.02	11.27	7.51	27.80	9.92	2.00	9.74	21.66

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B. PRICE REALISATION:

Particulars	Q1 2024-25	Q2 2024-25	Q3 2024-25	Nine Months 2024-25	Q1 2023-24	Q2 2023-24	Q3 2023-24	Nine Months 2023-24
Crude Oil(USD/BBL) (Net of Windfall Tax)	74.62	73.87	73.82	74.11	74.26	75.49	74.34	74.73
Natural Gas (USD/MMBTU)	6.50	6.50	6.50	6.50	6.50	6.50	6.50	6.50

C. EXPENDITURES (Rs. crore):

i. DDA COST

Particulars	Q1 2024-25	Q2 2024-25	Q3 2024-25	Nine Months 2024-25	Q1 2023-24	Q2 2023-24	Q3 2023-24	Nine Months 2023-24
Depreciation & Amortization	121.80	137.23	148.39	407.42	116.09	112.30	119.03	347.42
Depletion	333.99	366.34	378.44	1,078.77	281.34	311.05	380.19	972.58
Total	455.79	503.57	526.83	1,486.19	397.43	423.35	499.22	1,320.00

ii. STATUTORY LEVIES (Rs. crore)

Royalty	803.04	756.01	714.32	2,273.37	672.65	783.27	786.26	2,242.18
Excise Duty/ Windfall tax	507.75	272.74	0.08	780.57	113.55	570.95	491.28	1,175.78
OID Cess	630.94	619.59	616.73	1,867.26	551.99	667.27	607.93	1,827.19
Total	1,941.73	1,648.34	1,331.13	4,921.20	1,338.19	2,021.49	1,885.47	5,245.15

iii. OTHER EXPENDITURE (Rs. crore)

Contract Cost	434.08	431.35	504.89	1,370.32	309.74	335.10	385.43	1,030.27
Consumption of materials	95.85	104.12	106.70	306.67	74.84	96.12	85.22	256.18
Exploration cost write off / Provisions / Impairments	76.20	292.44	129.34	497.98	51.84	2.12	258.46	312.42
Exchange Loss / (Gain)	20.72	(1.65)	178.39	197.46	60.03	131.23	94.99	286.25
Other Expenditure	347.87	407.32	390.53	1,145.72	28.72	346.45	590.57	965.74
Total	974.72	1,233.58	1,309.85	3,518.15	525.17	911.02	1,414.67	2,850.86

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications.

OIL INDIA LIMITED**D.PHYSICALS:**

Particulars	Q1 2024-25	Q2 2024-25	Q3 2024-25	Nine Months 2024-25	Q1 2023-24	Q2 2023-24	Q3 2023-24	Nine Months 2023-24
1. Production								
Crude Oil (MMT)	0.871	0.875	0.868	2.614	0.820	0.835	0.856	2.511
Natural Gas (BCM)	0.818	0.799	0.829	2.446	0.745	0.810	0.822	2.377
2.Sales								
Crude Oil (MMT)	0.834	0.839	0.825	2.498	0.747	0.854	0.847	2.448
Natural Gas (BCM)	0.676	0.645	0.682	2.003	0.544	0.651	0.676	1.871

OIL INDIA LIMITED

Numaligarh Refinery Limited									
Particulars	Q1 2024-25	Q2 2024-25	Q3 2024-25	Nine Months 2024-25		Q1 2023-24	Q2 2023-24	Q3 2023-24	Nine Months 2023-24
A. PHYSICALS:									
Crude Throughput (TMT)	764.02	683.42	808.48	2,255.92		69.60	777.81	853.22	1,700.63
Distillate Yield	87.18%	84.09%	87.29%	86.28%		46.96%	85.34%	88.92%	85.31%
B. FINANCIALS (Rs. Crore):									
Total Operating Income	6,465.26	5,196.87	6,554.79	18,216.92		2,236.04	5,892.45	8,135.94	16,264.44
EBITDA	733.65	398.85	656.70	1,789.21		(5.17)	1,084.55	1,218.19	2,297.57
PBT	595.84	251.71	507.37	1,354.92		(98.79)	989.65	1,127.46	2,018.31
PAT	430.53	175.05	385.36	990.94		(77.56)	735.51	858.72	1,516.66
Gross Refining Margin (\$/bbl)	6.43	2.25	2.10	3.61		(15.59)	16.04	12.72	13.12