

OIL INDIA LIMITED

A. FINANCIAL RESULTS (Rs. crore)

Particulars	Q1 2024-25	Q2 2024-25	Half Year 2024-25	Q1 2023-24	Q2 2023-24	Half Year 2023-24
Income						
Crude Oil Sales	4,197.86	3,972.95	8,170.81	3,360.70	4,362.50	7,723.20
Natural Gas Sales	1,421.97	1,327.37	2,749.34	1,113.12	1,333.01	2,446.13
Total Operating Revenue	5,839.67	5,518.95	11,358.62	4,644.73	5,913.31	10,558.04
Other Income	161.74	855.63	1,017.37	334.07	709.24	1,043.31
Total Income	6,001.41	6,374.58	12,375.99	4,978.80	6,622.55	11,601.35
Expenditure						
Employee Benefit Expenses	457.21	453.84	911.05	452.46	492.30	944.76
DD&A Cost	455.79	503.57	959.36	397.43	423.35	820.78
Statutory Levies	1,941.73	1,648.34	3,590.07	1,338.19	2,021.49	3,359.68
Other Expenditure	974.72	1,233.58	2,208.30	525.17	911.02	1,436.19
Finance Cost	196.97	229.89	426.86	165.87	223.51	389.38
Exceptional Item	-	-	-	-	2,362.72	2,362.72
Total expenditure	4,026.42	4,069.22	8,095.64	2,879.12	6,434.39	9,313.51
Profit Before Tax (PBT)	1,974.99	2,305.36	4,280.35	2,099.68	188.16	2,287.84
Provision for Corporate Tax	508.15	471.29	979.44	486.25	(137.15)	349.10
Profit After Tax (PAT)	1,466.84	1,834.07	3,300.91	1,613.43	325.31	1,938.74
EPS (Rs)	9.02	11.27	20.29	9.92	2.00	11.92

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B. PRICE REALISATION:						
Particulars	Q1 2024-25	Q2 2024-25	Half Year 2024-25	Q1 2023-24	Q2 2023-24	Half Year 2023-24
Crude Oil(USD/BBL) (Net of Windfall Tax)	74.62	73.87	74.24	74.26	75.49	74.93
Natural Gas (USD/MMBTU)	6.50	6.50	6.50	6.50	6.50	6.50
C. EXPENDITURES (Rs. crore):						
i. DDA COST						
Particulars	Q1 2024-25	Q2 2024-25	Half Year 2024-25	Q1 2023-24	Q2 2023-24	Half Year 2023-24
Depreciation & Amortization	121.80	137.23	259.03	116.09	112.30	228.39
Depletion	333.99	366.34	700.33	281.34	311.05	592.39
Total	455.79	503.57	959.36	397.43	423.35	820.78
ii. STATUTORY LEVIES (Rs. crore)						
Royalty	803.04	756.01	1,559.05	672.65	783.27	1,455.92
Excise Duty/ Windfall tax	507.75	272.74	780.49	113.55	570.95	684.50
OID Cess	630.94	619.59	1,250.53	551.99	667.27	1,219.26
Total	1,941.73	1,648.34	3,590.07	1,338.19	2,021.49	3,359.68
iii. OTHER EXPENDITURE (Rs. crore)						
Contract Cost	434.08	431.35	865.43	309.74	335.10	644.84
Consumption of materials	95.85	104.12	199.97	74.84	96.12	170.96
Exploration cost write off / Provisions / Impairments	76.20	292.44	368.64	51.84	2.12	53.96
Exchange Loss / (Gain)	20.72	(1.65)	19.07	60.03	131.23	191.26
Other Expenditure	347.87	407.32	755.19	28.72	346.45	375.17
Total	974.72	1,233.58	2,208.30	525.17	911.02	1,436.19

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications.

OIL INDIA LIMITED**D.PHYSICALS:**

Particulars	Q1 2024-25	Q2 2024-25	Half Year 2024-25		Q1 2023-24	Q2 2023-24	Half Year 2023-24
1. Production							
Crude Oil (MMT)	0.871	0.875	1.746		0.820	0.835	1.655
Natural Gas (BCM)	0.818	0.799	1.617		0.745	0.810	1.555
2.Sales							
Crude Oil (MMT)	0.834	0.839	1.673		0.747	0.854	1.601
Natural Gas (BCM)	0.676	0.645	1.321		0.544	0.651	1.195

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Numaligarh Refinery Limited						
Particulars	Q1 2024-25	Q2 2024-25	Half Year 2024-25	Q1 2023-24	Q2 2023-24	Half Year 2023-24
A. PHYSICALS:						
Crude Throughput (TMT)	764.12	683.42	1447.54	69.60	777.81	847.41
Distillate Yield	87.18%	84.09%	85.72%	46.96%	85.34%	81.75%
B. FINANCIALS (Rs. Crore):						
Total Operating Income	6,465.75	5,197.35	11663.10	2,236.04	5,892.45	8128.49
EBITDA	733.65	398.85	1132.50	(5.17)	1,084.55	1079.39
PBT	595.84	251.71	847.55	(98.79)	989.65	890.86
PAT	430.53	175.05	605.58	(77.56)	735.51	657.95
Gross Refining Margin (\$/bbl)	6.43	2.25	4.45	(15.59)	16.04	13.49