OIL INDIA LIMITED

A. FINANCIAL RESULTS (Rs. crore)	Q1 2026-27	Q1 2025-26
Income		
Crude Oil Sales	6,111.38	3,303.93
Natural Gas Sales	1,526.58	1,469.30
Total Operating Revenue	7,958.14	5,012.45
Other Income	520.64	176.09
Total Income	**8,478.78**	**5,188.54**
Expenditure		
Employee Benefit Expenses	431.53	467.19
DD&A Cost	615.63	531.45
Statutory Levies	2,062.68	1,215.54
Other Expenditure	1,379.90	1,723.41
Finance Cost	247.32	153.40
Exceptional Item	-	-
Total expenditure	**4,737.06**	**4,090.99**
Profit Before Tax (PBT)	**3,741.72**	**1,097.55**
Provision for Corporate Tax	**871.51**	**284.07**
Profit After Tax (PAT)	**2,870.21**	**813.48**
EPS (Rs)	17.65	5.00

OIL INDIA LIMITED

B. PRICE REALISATION:		
	Q1 2026-27	**Q1 2025-26**
Crude Oil(USD/BBL)	98.73	66.20
Natural Gas (USD/MMBTU)	7.19	6.72
C. EXPENDITURES (Rs. crore):		
i. DDA COST		
	Q1 2026-27	**Q1 2025-26**
Depreciation & Amortization	199.51	141.23
Depletion	416.12	390.22
Total	**615.63**	**531.45**
ii. STATUTORY LEVIES (Rs. crore)		
Royalty	1,032.15	656.14
Excise Duty/ Windfall tax	0.09	0.08
OID Cess	1,030.44	559.32
Total	**2,062.68**	**1,215.54**
iii. OTHER EXPENDITURE (Rs. crore)		
Contract Cost	616.67	470.33
Consumption of materials	127.86	107.15
Exploration cost write off / Provisions / Impairments	252.25	457.71
Exchange Loss / (Gain)	(22.57)	5.50
Other Expenditure	405.69	682.72
Total	**1,379.90**	**1,723.41**

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications.

OIL INDIA LIMITED

D.PHYSICALS:	Q1 2026-27	Q1 2025-26
1. Production		
Crude Oil (MMT)	0.950	0.853
Natural Gas (BCM)	0.757	0.827
2.Sales		
Crude Oil (MMT)	0.915	0.821
Natural Gas (BCM)	0.615	0.695

OIL INDIA LIMITED

Numaligarh Refinery Limited	Q1 2026-27	Q1 2025-26
A. PHYSICALS:		
Crude Throughput (TMT)	791.20	799.30
Distillate Yield	87.58%	85.38%
B. FINANCIALS (Rs. Crore):		
Total Operating Income	9,146.71	6,280.23
EBITDA	1,843.47	785.74
PBT	1,754.60	653.18
PAT	1,305.18	488.22
Gross Refining Margin ($/bbl)	35.95	5.02