

OIL INDIA LIMITED

A. FINANCIAL RESULTS (Rs. crore)

Particulars	Q1 2023-24	Q2 2023-24	Q3 2023-24	Q4 2023-24	2023-24	Q1 2022-23	Q2 2022-23	Q3 2022-23	Q4 2022-23	2022-23
Income										
Crude Oil Sales	3,360.70	4,362.50	4,203.15	4,162.97	16,089.32	4,709.74	4,400.27	3,972.46	3,653.17	16,735.64
Natural Gas Sales	1,113.12	1,333.01	1,410.04	1,333.81	5,189.98	1,030.33	1,184.66	1,660.27	1,614.61	5,489.87
Total Operating Revenue	4,644.73	5,913.31	5,815.02	5,756.73	22,129.79	5,964.09	5,772.88	5,876.44	5,646.20	23,259.61
Other Income	334.07	709.24	508.00	833.18	2,384.49	65.77	897.93	105.19	429.35	1,498.24
Total Income	4,978.80	6,622.55	6,323.02	6,589.91	24,514.28	6,029.86	6,670.81	5,981.63	6,075.55	24,757.85
Expenditure										
Employee Benefit Expenses	452.46	492.30	409.13	455.07	1,808.96	444.58	467.16	446.07	636.19	1,994.00
DD&A Cost	397.43	423.35	499.22	455.10	1,775.10	386.81	423.60	453.58	330.87	1,594.86
Statutory Levies	1,338.19	2,021.49	1,885.47	1,641.59	6,886.74	1,643.56	2,511.22	1,868.57	1,539.93	7,563.28
Other Expenditure	525.17	911.02	1,414.67	1,324.42	4,175.28	1,243.05	949.40	709.52	1,122.51	4,024.48
Finance Cost	165.87	223.51	181.39	189.31	760.08	204.18	211.33	200.96	107.72	724.19
Total expenditure	2,879.12	4,071.67	4,389.88	4,065.49	15,406.16	3,922.18	4,562.71	3,678.70	3,737.22	15,900.81
Exceptional Item	-	2,362.72	-	-	2,362.72	-	-	-	-	-
Profit Before Tax (PBT)	2,099.68	188.16	1,933.14	2,524.42	6,745.40	2,107.68	2,108.10	2,302.93	2,338.33	8,857.04
Provision for Corporate Tax	486.25	(137.15)	348.86	495.59	1,193.55	552.19	387.57	556.83	550.05	2,046.64
Profit After Tax (PAT)	1,613.43	325.31	1,584.28	2,028.83	5,551.85	1,555.49	1,720.53	1,746.10	1,788.28	6,810.40
EPS (Rs)	14.88	3.00	14.61	18.71	51.20	14.34	15.87	16.10	16.49	62.80

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B. PRICE REALISATION:

Particulars	Q1 2023-24	Q2 2023-24	Q3 2023-24	Q4 2023-24	2023-24	Q1 2022-23	Q2 2022-23	Q3 2022-23	Q4 2022-23	2022-23
Crude Oil(USD/BBL) (Net of Windfall Tax)	74.26	75.49	74.34	78.78	75.77	112.73	74.69	77.13	76.11	81.62
Natural Gas (USD/MMBTU)	6.50	6.50	6.50	6.50	6.50	6.10	6.10	8.57	8.57	7.34

C. EXPENDITURES (Rs. crore):

i. DDA COST

Particulars	Q1 2023-24	Q2 2023-24	Q3 2023-24	Q4 2023-24	2023-24	Q1 2022-23	Q2 2022-23	Q3 2022-23	Q4 2022-23	2022-23
Depreciation & Amortization	116.09	112.30	119.03	162.84	510.26	105.49	118.25	117.03	124.01	464.78
Depletion	281.34	311.05	380.19	292.26	1,264.84	281.32	305.35	336.55	206.86	1,130.08
Total	397.43	423.35	499.22	455.10	1,775.10	386.81	423.60	453.58	330.87	1,594.86

ii. STATUTORY LEVIES (Rs. crore)

Royalty	672.65	783.27	786.26	748.18	2,990.36	849.32	809.18	789.91	714.77	3,163.18
Excise Duty/ Windfall tax	113.55	570.95	491.28	229.43	1,405.21	0.08	1,132.55	503.25	251.78	1,887.66
OID Cess	551.99	667.27	607.93	663.98	2,491.17	794.16	569.50	575.41	573.37	2,512.44
Total	1,338.19	2,021.49	1,885.47	1,641.59	6,886.74	1,643.56	2,511.22	1,868.57	1,539.93	7,563.28

iii. OTHER EXPENDITURE (Rs. crore)

Contract Cost	309.74	335.10	385.43	531.34	1,561.61	369.29	372.38	394.79	427.79	1,564.25
Consumption of materials	74.84	96.12	85.22	96.18	352.36	73.43	72.84	76.50	83.35	306.12
Exploration cost write off / Provisions / Impairments	51.84	2.12	258.46	208.55	520.97	270.73	137.11	28.17	128.90	564.91
Exchange Loss / (Gain)	60.03	131.23	94.99	49.05	335.30	288.62	290.91	48.82	72.47	700.82
Other Expenditure	28.72	346.45	590.57	439.30	1,405.04	240.98	76.16	161.24	410.00	888.38
Total	525.17	911.02	1,414.67	1,324.42	4,175.28	1,243.05	949.40	709.52	1,122.51	4,024.48

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications.

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D.PHYSICALS:											
Particulars	Q1 2023-24	Q2 2023-24	Q3 2023-24	Q4 2023-24	2023-24		Q1 2022-23	Q2 2022-23	Q3 2022-23	Q4 2022-23	2022-23
1. Production											
Crude Oil (MMT)	0.820	0.835	0.856	0.848	3.359		0.779	0.790	0.807	0.800	3.176
Natural Gas (BCM)	0.745	0.810	0.822	0.805	3.182		0.771	0.823	0.806	0.780	3.180
2.Sales											
Crude Oil (MMT)	0.747	0.854	0.847	0.840	3.288		0.764	0.776	0.772	0.766	3.078
Natural Gas (BCM)	0.544	0.651	0.676	0.650	2.521		0.594	0.655	0.642	0.617	2.508

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Numaligarh Refinery Limited										
Particulars	Q1 2023-24	Q2 2023-24	Q3 2023-24	Q4 2023-24	2023-24	Q1 2022-23	Q2 2022-23	Q3 2022-23	Q4 2022-23	2022-23
A. PHYSICALS:										
Crude Throughput (TMT)	69.60	777.81	853.22	809.05	2509.68	786.62	773.25	798.37	733.13	3091.37
Distillate Yield	46.96%	85.34%	88.92%	89.15%	86.54%	88.84%	86.95%	88.41%	86.43%	87.69%
B. FINANCIALS (Rs. Crore):										
Total Operating Income	2,235.74	5,892.45	8,135.94	7,466.25	23,730.39	8,749.04	7,558.32	7,635.72	5,842.00	29,785.08
EBITDA	(5.17)	1,084.55	1,218.19	1,098.87	3,396.44	1,988.25	1,069.65	1,121.80	1,139.79	5,319.49
PBT	(98.79)	989.65	1,127.46	894.06	2,912.37	1,906.48	976.88	1,041.48	1,028.40	4,953.24
PAT	(77.56)	735.51	858.72	643.45	2,160.11	1,406.64	727.78	799.14	769.23	3,702.79
Gross Refining Margin (\$/bbl)	(15.59)	16.04	12.72	13.28	13.17	32.39	13.84	13.48	20.38	19.86