

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs. crore)						
Particulars	Q1 2021-22	Q2 2021-22	6 Months 2021-22	Q1 2020-21	Q2 2020-21	6 Months 2020-21
Income						
Sales Revenue	3003.69	3311.18	6314.87	1740.31	2165.92	3906.23
Interest & Dividend Income	67.09	367.58	434.67	134.17	114.20	248.37
Total Income	3070.78	3678.76	6749.54	1874.48	2280.12	4154.60
Expenditure						
Changes in Inventory of Finished Goods	(16.51)	(2.24)	(18.75)	(4.23)	(9.29)	(13.52)
Purchase of Stock in trade	22.92	33.66	56.58	38.02	41.25	79.27
Employee Benefit Expenses	421.70	453.01	874.71	438.99	541.43	980.42
DD&A Cost	397.49	420.21	817.70	358.51	373.69	732.20
Statutory Levies	871.73	907.43	1779.16	462.62	570.28	1032.90
Other Expenditure	474.02	1005.91	1479.93	611.32	287.97	899.29
Interest Cost	222.06	186.98	409.04	127.75	121.70	249.45
Exceptional Item	0.00	0.00	0.00	93.39	134.12	227.51
Total expenditure	2393.41	3004.96	5398.37	2126.37	2061.15	4187.52
Profit Before Tax (PBT)	677.37	673.80	1351.17	(251.89)	218.97	(32.92)
Provision for Corporate Tax						
Current Tax	132.19	208.12	340.31	19.42	75.28	94.70
Deferred Tax	37.24	(38.78)	(1.54)	(22.70)	(95.26)	(117.96)
Total	169.43	169.34	338.77	(3.28)	(19.98)	(23.26)
Profit After Tax (PAT)	507.94	504.46	1012.40	(248.61)	238.95	(9.66)
Other comprehensive income net of Taxes	717.19	576.12	1293.31	(94.70)	(126.38)	(221.08)
Total Comprehensive income	1225.13	1080.58	2305.71	(343.31)	112.57	(230.74)
EPS (Rs)	4.68	4.65	9.34	(2.29)	2.20	(0.09)

OIL INDIA LIMITED

B.PHYSICAL QTY						
Particulars	Q1 2021-22	Q2 2021-22	6 Months 2021-22	Q1 2020-21	Q2 2020-21	6 Months 2020-21
1. Production						
Crude Oil (MMT)						
- OIL	0.742	0.753	1.495	0.746	0.739	1.485
- JV	0.003	0.003	0.006	0.003	0.003	0.006
Condensate	0.003	0.004	0.007	0.003	0.004	0.007
Total (incl. JV)	0.748	0.760	1.508	0.752	0.746	1.498
Gas (BCM)						
- OIL	0.675	0.759	1.434	0.650	0.592	1.242
- JV	0.036	0.048	0.084	0.032	0.046	0.078
Total (incl. JV)	0.711	0.807	1.518	0.682	0.638	1.320
O+OEG (MMT)	1.459	1.567	3.026	1.434	1.384	2.818
LPG (TMT)	7.696	7.264	14.960	8.376	8.291	16.667
2.Purchases						
Gas (BCM)						
- OIL	0.044	0.084	0.128	0.050	0.060	0.110
2.Sales						
Crude Oil (MMT)						
- OIL	0.716	0.732	1.448	0.728	0.718	1.446
- JV	0.003	0.004	0.007	0.003	0.002	0.005
Condensate	0.003	0.003	0.006	0.002	0.004	0.006
Total (incl. JV)	0.722	0.739	1.461	0.733	0.724	1.457
Gas Sales (BCM)						
- OIL	0.524	0.563	1.087	0.504	0.449	0.953
- OIL Purchase Gas	0.044	0.084	0.128	0.050	0.060	0.110
- JV	0.040	0.027	0.067	0.022	0.044	0.066
Total (incl. JV)	0.608	0.674	1.282	0.576	0.553	1.129
LPG (TMT)	7.522	7.491	15.013	8.402	8.383	16.785

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C. FINANCIAL FIGURES (Rs. crore)						
Particulars	Q1 2021-22	Q2 2021-22	6 Months 2021-22	Q1 2020-21	Q2 2020-21	6 Months 2020-21
Crude Oil Sales						
- Excl JV	2518.46	2739.33	5257.78	1193.89	1619.91	2813.80
-JV	8.83	12.78	21.62	2.30	4.78	7.08
Total (incl. JV)	2527.29	2752.11	5279.40	1196.19	1624.69	2820.88
Gas Sales						
- Excl JV	236.08	270.56	506.64	315.51	284.28	599.79
-JV	18.07	17.83	35.90	14.07	32.52	46.59
Total (incl. JV)	254.15	288.39	542.54	329.58	316.80	646.38
LPG	34.20	38.91	73.11	26.29	24.68	50.97
Condensate	12.87	11.19	24.06	3.38	10.61	13.99
Transportation Income	89.42	96.73	186.15	87.60	90.90	178.50
Total	136.49	146.83	283.32	117.27	126.19	243.46
Income from Renewable resources	39.45	42.33	81.78	38.17	33.01	71.18
Sale Revenue	2957.38	3229.66	6187.04	1681.21	2100.69	3781.90
Claim towards Natural Gas Subsidy	43.60	51.95	95.55	58.29	58.84	117.13
Income from Services	2.71	29.57	32.28	0.81	6.39	7.20
Other Operating Income	46.31	81.52	127.83	59.10	65.23	124.33
Revenue from operations	3003.69	3311.18	6314.87	1740.31	2165.92	3906.23

OIL INDIA LIMITED

D. DDA COST (Rs. crore)						
Particulars	Q1 2021-22	Q2 2021-22	6 Months 2021-22	Q1 2020-21	Q2 2020-21	6 Months 2020-21
Depreciation	90.83	92.60	183.43	127.63	130.56	258.19
Depletion	302.28	323.11	625.39	227.17	239.57	466.74
Amortization	4.38	4.50	8.88	3.71	3.56	7.27
Total	397.49	420.21	817.70	358.51	373.69	732.20
E. STATUTORY LEVIES (Rs. crore)						
Royalty	442.09	439.41	881.50	255.89	291.75	547.64
Cess	429.64	468.02	897.66	206.73	278.53	485.26
Total	871.73	907.43	1779.16	462.62	570.28	1,032.90
Royalty						
Onshore						
- Crude Oil	417.18	412.30	829.48	224.16	263.24	487.40
- Natural Gas	24.91	27.11	52.02	31.73	28.51	60.24
Total	442.09	439.41	881.50	255.89	291.75	547.64
F. OTHER EXPENDITURE (Rs. crore)						
Provisions	21.24	467.93	489.17	179.10	58.31	237.41
Consumption of materials	62.90	76.64	139.54	54.60	55.10	109.70
Cost of support services	293.71	276.38	570.09	195.56	247.09	442.65
Insurance, rent, CSR, sundry exps. etc.	90.11	58.36	148.47	67.51	(75.31)	(7.80)
exploration cost written off	6.06	126.60	132.66	114.55	2.78	117.33
Total	474.02	1005.91	1479.93	611.32	287.97	899.29

OIL INDIA LIMITED

G. INTEREST / DIVIDEND INCOME (Rs. crore)						
Particulars	Q1 2021-22	Q2 2021-22	6 Months 2021-22	Q1 2020-21	Q2 2020-21	6 Months 2020-21
Interest Income	42.05	43.10	85.15	89.03	88.23	177.26
Income from Mutual Funds	2.27	2.98	5.25	5.31	2.05	7.36
Misc. Income	22.77	321.50	344.27	39.83	23.92	63.75
Total	67.09	367.58	434.67	134.17	114.20	248.37
H. CRUDE OIL PRICE						
Crude Oil and Natural Gas Price Realisation						
In USD /BBL	67.15	71.35	69.28	30.43	42.74	36.48
In Rs/BBL	4,953.66	5,286.32	5,121.87	2,308.72	3,179.00	2,740.74
Natural Gas Price realisation						
In USD/MMBTU	1.79	1.79	1.79	2.39	2.39	2.39
In Rs./MMBTU	132.05	132.62	132.33	181.33	177.77	179.56
Exchange Rate	73.77	74.09	73.93	75.87	74.38	75.13

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications