

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs. crore)										
Particulars	Q1 2021-22	Q2 2021-22	Q3 2021-22	Q4 2021-22	2021-22	Q1 2020-21	Q2 2020-21	Q3 2020-21	Q4 2020-21	2020-21
Income										
Sales Revenue	3003.69	3311.18	3736.70	4478.61	14530.18	1740.31	2165.92	2122.49	2576.18	8604.90
Interest & Dividend Income	67.09	367.58	968.50	494.30	1897.47	134.17	114.20	374.75	1333.43	1956.55
Total Income	3070.78	3678.76	4705.20	4972.91	16427.65	1874.48	2280.12	2497.24	3909.61	10561.45
Expenditure										
Changes in Inventory of Finished Goods	(16.51)	(2.24)	(12.15)	(19.05)	(49.95)	(4.23)	(9.29)	(15.37)	(4.24)	(33.13)
Purchase of Stock in trade	22.92	33.66	41.82	21.69	120.09	38.02	41.25	29.77	25.68	134.72
Employee Benefit Expenses	421.70	453.01	432.98	392.66	1700.35	438.99	541.43	458.28	506.39	1945.09
DD&A Cost	397.49	420.21	467.77	211.31	1496.78	358.51	373.69	387.93	417.55	1537.68
Statutory Levies	871.73	907.43	1039.86	1295.70	4114.72	462.62	570.28	529.27	741.85	2304.02
Other Expenditure	474.02	1005.91	966.97	829.16	3276.06	611.32	287.97	1217.87	885.10	3002.26
Interest Cost	222.06	186.98	174.75	199.31	783.10	127.75	121.70	122.27	126.99	498.71
Exceptional Item	0.00	0.00	0.00	0.00	0.00	93.39	134.12	151.42	70.10	449.03
Total expenditure	2393.41	3004.96	3112.00	2930.78	11441.15	2126.37	2061.15	2881.44	2769.42	9838.38
Profit Before Tax (PBT)	677.37	673.80	1593.20	2042.13	4986.50	(251.89)	218.97	(384.20)	1140.19	723.07
Provision for Corporate Tax										
Current Tax	132.19	208.12	396.63	386.30	1123.24	19.42	75.28	(1103.76)	(1.16)	(1010.22)
Deferred Tax	37.24	(38.78)	(48.33)	25.82	(24.05)	(22.70)	(95.26)	(184.13)	293.79	(8.30)
Total	169.43	169.34	348.30	412.12	1099.19	(3.28)	(19.98)	(1287.89)	292.63	(1018.52)
Profit After Tax (PAT)	507.94	504.46	1244.90	1630.01	3887.31	(248.61)	238.95	903.69	847.56	1741.59
Other comprehensive income net of Taxes	717.19	576.12	(565.98)	221.69	949.02	(94.70)	(126.38)	817.05	(126.90)	469.07
Total Comprehensive income	1225.13	1080.58	678.92	1851.70	4836.33	(343.31)	112.57	1720.74	720.66	2210.66
EPS (Rs)	4.68	4.65	11.48	15.03	35.85	(2.29)	2.20	8.33	7.82	16.06

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B. PHYSICAL QTY										
Particulars	Q1 2021-22	Q2 2021-22	Q3 2021-22	Q4 2021-22	2021-22	Q1 2020-21	Q2 2020-21	Q3 2020-21	Q4 2020-21	2020-21
1. Production										
Crude Oil (MMT)										
- Excl JV	0.742	0.753	0.749	0.743	2.987	0.746	0.739	0.741	0.710	2.937
-JV	0.003	0.003	0.002	0.002	0.011	0.003	0.003	0.003	0.003	0.012
Condensate	0.003	0.004	0.003	0.003	0.013	0.003	0.004	0.004	0.004	0.015
Total (incl. JV)	0.748	0.760	0.754	0.748	3.011	0.752	0.746	0.748	0.717	2.964
Gas (BCM)										
- Excl JV	0.675	0.759	0.755	0.703	2.892	0.650	0.592	0.628	0.610	2.480
-JV	0.036	0.048	0.038	0.031	0.153	0.032	0.046	0.045	0.039	0.162
Total (incl. JV)	0.711	0.807	0.793	0.734	3.045	0.682	0.638	0.673	0.649	2.642
O+OEG (MMT)	1.459	1.567	1.547	1.482	6.056	1.434	1.384	1.421	1.366	5.606
LPG (TMT)	7.696	7.264	9.384	8.896	33.240	8.376	8.291	8.532	8.711	33.910
2. Purchases										
Gas (BCM)										
- Purchase Gas	0.044	0.070	0.045	0.026	0.185	0.053	0.058	0.057	0.049	0.217
3. Sales										
Crude Oil (MMT)										
- Excl JV	0.716	0.732	0.722	0.729	2.899	0.728	0.718	0.716	0.696	2.859
-JV	0.003	0.004	0.002	0.002	0.012	0.003	0.002	0.003	0.003	0.011
Condensate	0.003	0.003	0.002	0.002	0.010	0.002	0.004	0.004	0.004	0.014
Total (incl. JV)	0.722	0.739	0.727	0.733	2.921	0.733	0.724	0.723	0.703	2.884
Gas Sales (BCM)										
- Excl JV	0.524	0.576	0.558	0.505	2.163	0.505	0.449	0.485	0.468	1.907
- Purchase Gas	0.044	0.070	0.045	0.026	0.185	0.053	0.058	0.057	0.049	0.217
- JV	0.040	0.027	0.030	0.026	0.123	0.022	0.044	0.041	0.038	0.145
Total (incl. JV)	0.608	0.674	0.632	0.557	2.471	0.580	0.551	0.583	0.555	2.269
LPG (TMT)	7.522	7.491	9.443	8.638	33.094	8.402	8.383	8.614	8.678	34.077

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C. FINANCIAL FIGURES (Rs. crore)										
Particulars	Q1 2021-22	Q2 2021-22	Q3 2021-22	Q4 2021-22	2021-22	Q1 2020-21	Q2 2020-21	Q3 2020-21	Q4 2020-21	2020-21
Crude Oil Sales										
- Excl JV	2518.46	2739.33	3024.45	3837.21	12119.44	1193.89	1619.91	1652.64	2161.43	6627.87
-JV	8.83	12.78	10.17	8.49	40.28	2.30	4.78	5.85	(18.53)	(5.60)
Total (incl. JV)	2527.29	2752.11	3034.62	3845.70	12159.72	1196.19	1624.69	1658.49	2142.91	6622.28
Gas Sales										
- Excl JV	236.08	270.56	394.86	368.15	1269.64	315.51	284.28	229.65	218.95	1048.39
-JV	18.07	17.83	35.89	25.56	97.36	14.07	32.52	23.47	20.25	90.31
Total (incl. JV)	254.15	288.39	430.75	393.71	1367.00	329.58	316.80	253.12	239.20	1138.70
LPG	34.20	38.91	59.30	54.37	186.78	26.29	24.68	28.44	36.97	116.38
Condensate	12.87	11.19	12.53	13.09	49.68	3.38	10.61	10.29	12.79	37.07
Transportation Income	89.42	96.73	88.12	70.91	345.18	87.60	90.90	105.07	77.88	361.45
Total	136.49	146.83	159.95	138.37	581.64	117.27	126.19	143.80	127.64	514.90
Income from Renewable resources	39.45	42.33	23.06	23.97	128.81	38.17	33.01	22.06	27.33	120.57
Sale Revenue	2957.38	3229.66	3648.38	4401.75	14237.17	1681.21	2100.69	2077.47	2537.08	8396.45
Claim towards Natural Gas Subsidy	43.60	51.95	82.12	75.33	253.00	58.29	58.84	43.42	35.69	196.24
Income from Services	2.71	29.57	6.20	1.53	40.01	0.81	6.39	1.60	3.41	12.21
Other Operating Income	46.31	81.52	88.32	76.86	293.01	59.10	65.23	45.02	39.10	208.45
Revenue from operations	3003.69	3311.18	3736.70	4478.61	14530.18	1740.31	2165.92	2122.49	2576.18	8604.90

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D. DDA COST (Rs. crore)										
Particulars	Q1 2021-22	Q2 2021-22	Q3 2021-22	Q4 2021-22	2021-22	Q1 2020-21	Q2 2020-21	Q3 2020-21	Q4 2020-21	2020-21
Depreciation	90.83	92.60	98.19	112.02	393.64	127.63	130.56	113.93	104.69	476.81
Depletion	302.28	323.11	364.98	94.77	1085.14	227.17	239.57	270.02	308.59	1045.35
Amortization	4.38	4.50	4.60	4.52	18.00	3.71	3.56	3.98	4.27	15.52
Total	397.49	420.21	467.77	211.31	1496.78	358.51	373.69	387.93	417.55	1537.68
E. STATUTORY LEVIES (Rs. crore)										
Royalty	442.09	439.41	525.28	645.49	2052.27	255.89	291.75	244.96	371.49	1164.09
Cess	429.64	468.02	514.58	650.21	2062.45	206.73	278.53	284.31	370.36	1139.93
Total	871.73	907.43	1039.86	1295.70	4114.72	462.62	570.28	529.27	741.85	2,304.02
Royalty										
Onshore										
- Crude Oil	417.18	412.30	482.03	607.51	1919.02	224.16	263.24	226.66	343.14	1057.20
- Natural Gas	24.91	27.11	43.25	37.98	133.25	31.73	28.51	18.30	28.35	106.89
Total	442.09	439.41	525.28	645.49	2052.27	255.89	291.75	244.96	371.49	1164.09
F. OTHER EXPENDITURE (Rs. crore)										
Provisions	21.24	467.93	380.71	161.52	1031.40	179.10	58.31	650.24	114.06	1001.71
Consumption of materials	62.90	76.64	59.67	73.25	272.46	54.60	55.10	68.25	58.28	236.23
Cost of support services	293.71	276.38	413.49	402.54	1386.12	195.56	247.09	476.04	505.09	1423.78
Insurance, rent, CSR, sundry exps. etc.	90.11	58.36	64.12	210.31	422.90	67.51	(75.31)	13.32	215.18	220.70
Exploration cost written off	6.06	126.60	48.98	(18.46)	163.18	114.55	2.78	10.02	(7.51)	119.84
Total	474.02	1005.91	966.97	829.16	3276.06	611.32	287.97	1217.87	885.10	3002.26

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G. INTEREST / DIVIDEND INCOME (Rs. crore)										
Particulars	Q1 2021-22	Q2 2021-22	Q3 2021-22	Q4 2021-22	2021-22	Q1 2020-21	Q2 2020-21	Q3 2020-21	Q4 2020-21	2020-21
Interest Income	42.05	43.10	136.77	44.73	266.65	89.03	88.23	87.77	91.40	356.43
Income from Mutual Funds	2.27	2.98	3.32	4.01	12.58	5.31	2.05	262.07	1190.10	1459.53
Misc. Income	22.77	321.50	828.41	445.56	1618.24	39.83	23.92	24.91	51.93	140.59
Total	67.09	367.58	968.50	494.30	1897.47	134.17	114.20	374.75	1333.43	1956.55
H. PRICE REALISATION										
Crude Oil Price Realisation										
In USD /BBL	67.15	71.35	78.59	98.08	78.96	30.43	42.74	44.09	59.80	43.98
In Rs/BBL	4,953.66	5,286.32	5,888.75	7,378.89	5,882.34	2,308.72	3,179.00	3,252.08	4,358.82	3,264.64
Natural Gas Price realisation										
In USD/MMBTU	1.79	1.79	2.90	2.90	2.35	2.39	2.39	1.79	1.79	2.09
In Rs./MMBTU	132.05	132.62	217.30	218.17	175.08	181.33	177.77	132.03	130.47	163.53
Exchange Rate	73.77	74.09	74.93	75.23	74.50	75.87	74.38	73.76	72.89	74.23

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications