

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)										
	2013-14					2012-13				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Sales Revenue	2097.77	2836.40	2730.38	1948.15	9612.70	2439.63	2519.37	2516.82	2471.75	9947.57
Trade Purchase	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Operating revenue	2097.77	2836.40	2730.38	1948.15	9612.70	2439.63	2519.37	2516.82	2471.75	9947.57
Statutory Levies	682.63	812.15	783.52	600.55	2878.85	770.72	780.95	760.68	731.50	3043.85
Op rev net of Levies	1415.14	2024.25	1946.86	1347.60	6733.85	1668.92	1738.42	1756.14	1740.25	6903.73
Interest & Dividend Income	351.66	347.38	321.99	371.39	1392.42	365.50	394.06	379.79	369.40	1508.75
Exchange Loss / (Gain)-Net	0.62	3.51	2.06	230.03	236.22	7.23	(1.69)	12.32	3.84	21.70
Total Income	1767.42	2375.14	2270.91	1949.02	8362.49	2041.64	2130.79	2148.25	2113.49	8434.17
Expenditure										
Employee cost	353.92	337.65	370.12	411.49	1473.18	329.57	303.51	312.97	364.58	1310.63
Other Expenditure	264.01	213.15	279.96	468.08	1225.20	191.72	194.21	215.32	426.19	1027.45
Variation in Stock	(16.12)	25.70	7.62	(9.33)	7.87	2.90	(13.99)	6.32	(22.60)	(27.37)
Interest Payment	0.90	0.31	33.04	34.53	68.78	0.31	0.16	0.13	2.00	2.60
DD&A Cost	266.50	465.35	220.78	224.39	1177.02	140.27	235.65	222.35	239.36	837.63
Total expenditure	869.21	1042.16	911.52	1129.16	3952.05	664.77	719.55	757.09	1009.53	3150.93
Profit Before Tax (PBT)	898.21	1332.98	1359.39	819.86	4410.44	1376.87	1411.24	1391.17	1103.96	5283.24
Provision for Corporate Tax										
Current Tax	255.38	440.08	509.72	128.40	1333.58	403.15	431.51	449.07	268.26	1551.99
Deferred Tax	33.75	(10.74)	(53.29)	125.84	95.56	43.79	25.16	1.80	71.15	141.90
Total	289.13	429.34	456.43	254.24	1429.14	446.94	456.67	450.87	339.41	1693.89
Profit After Tax (PAT)	609.08	903.64	902.96	565.62	2981.30	929.93	954.57	940.29	764.55	3589.34
EPS (Rs)	10.13	15.03	15.03	9.40	49.59	15.47	15.88	15.64	12.72	59.71

B.PHYSICAL QTY										
	2013-14					2012-13				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
1. Production										
Crude Oil (MMT)										
- OIL	0.889	0.904	0.881	0.776	3.450	0.932	0.946	0.907	0.857	3.642
- JV	0.010	0.009	0.008	0.008	0.036	0.010	0.009	0.010	0.010	0.039
Condensate	0.004	0.003	0.005	0.004	0.016	0.005	0.005	0.004	0.005	0.020
Total (incl. JV)	0.903	0.916	0.894	0.788	3.502	0.946	0.960	0.921	0.872	3.701
Gas (BCM)										
- OIL	0.657	0.666	0.679	0.624	2.626	0.626	0.691	0.675	0.648	2.639
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Total (incl. JV)	0.657	0.666	0.679	0.624	2.626	0.626	0.691	0.675	0.648	2.639
O+OEG (MMT)	1.560	1.582	1.573	1.412	6.128	1.572	1.651	1.596	1.520	6.340
LPG (TMT)	10.663	11.214	12.252	12.511	46.640	9.808	11.905	12.348	11.949	46.010
2.Sales										
Crude Oil (MMT)										
- OIL	0.851	0.914	0.882	0.772	3.419	0.920	0.929	0.910	0.864	3.624
- JV	0.010	0.009	0.009	0.008	0.036	0.010	0.009	0.010	0.010	0.039
Condensate	0.004	0.003	0.005	0.004	0.016	0.005	0.005	0.004	0.006	0.020
Total (incl. JV)	0.865	0.926	0.896	0.784	3.471	0.935	0.943	0.924	0.880	3.683
Gas Sales (BCM)										
- OIL	0.522	0.530	0.545	0.494	2.090	0.485	0.548	0.536	0.511	2.080
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Total (incl. JV)	0.522	0.530	0.545	0.494	2.090	0.485	0.548	0.536	0.511	2.080
LPG (TMT)	10.270	11.772	12.197	12.548	46.787	10.050	11.446	12.278	11.919	45.693

C. FINANCIAL FIGURES (Rs crore)										
	2013-14					2012-13				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Crude Oil Sales										
- Excl JV	1505.70	2189.00	2071.64	1344.66	7111.00	1912.41	1916.34	1910.45	1902.47	7641.67
-JV	40.88	45.69	42.53	40.61	169.71	43.92	38.83	43.32	44.85	170.92
Total (incl. JV)	1546.58	2234.69	2114.17	1385.27	7280.71	1956.33	1955.17	1953.77	1947.32	7812.59
Gas Sales										
- Excl JV	295.57	339.40	349.87	319.24	1304.08	257.46	304.30	296.61	292.29	1150.66
-JV	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total (incl. JV)	295.57	339.40	349.87	319.24	1304.08	257.46	304.30	296.61	292.29	1150.66
LPG	23.76	30.31	40.15	12.38	106.60	28.84	20.76	36.43	35.17	121.20
Condensate	24.87	21.29	31.01	28.94	106.11	29.33	31.66	27.53	32.63	121.15
Transportation Income	90.10	87.97	71.78	79.39	329.24	61.37	89.83	99.26	69.17	319.63
Total Excl. JV	138.73	139.57	142.94	120.71	541.95	119.54	142.25	163.22	136.97	561.98
JV Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Incl. JV	138.73	139.57	142.94	120.71	541.95	119.54	142.25	163.22	136.97	561.98
Sale Revenue	1980.88	2713.66	2606.98	1825.22	9126.74	2333.33	2401.72	2413.60	2376.58	9525.23
Claim towards Natural Gas Subsidy	95.11	100.89	113.01	97.62	406.63	96.07	107.95	97.97	89.56	391.55
Income from Services	21.78	21.85	10.39	25.31	79.33	10.23	9.70	5.25	5.61	30.79
Other Operating Income	116.89	122.74	123.40	122.93	485.96	106.30	117.65	103.22	95.17	422.34
Revenue from operations	2097.77	2836.40	2730.38	1948.15	9612.70	2439.63	2519.37	2516.82	2471.75	9947.57

D. CRUDE OIL PRICE & SUBSIDY										
	2013-14					2012-13				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
1. Crude Oil Price in USD/BBL										
(USD/BBL)										
Pre - Discount	101.88	108.33	108.11	106.55	106.40	109.78	108.63	108.59	111.44	109.58
Less: Discount	56.00	56.00	56.00	69.19	59.30	56.00	56.00	56.00	56.00	56.00
Post Discount	45.88	52.33	52.11	37.36	47.10	53.78	52.63	52.59	55.44	53.58
Post Discount-(Rs/BBL)	2566.07	3257.54	3233.43	2308.10	2849.55	2909.50	2906.23	2847.75	3002.63	2915.29
Exchange Rate	55.93	62.25	62.05	61.78	60.50	54.10	55.22	54.15	54.16	54.41
2. Impact of Under Recovery (Rs crore)										
Subsidy Discount	1982.06	2233.70	2173.48	2347.60	8736.84	2015.52	2078.17	1948.76	1849.72	7892.17
Statutory Levies	325.67	366.92	356.67	378.44	1427.70	331.00	341.37	318.63	303.35	1294.35
Impact on PBT	1656.39	1866.78	1816.81	1969.16	7309.14	1684.52	1736.80	1630.13	1546.37	6597.82
Impact on PAT	1123.03	1265.68	1204.11	1347.96	4940.78	1138.00	1174.77	1101.51	1067.44	4481.74
3. Upstream Share of Under Recovery (Rs crore)										
ONGC	12621.78	13796.04	13764.11	16202.36	56384.29	12345.79	12330.04	12432.56	12312.26	49420.65
OIL	1982.06	2233.70	2173.48	2347.61	8736.85	2015.52	2078.17	1948.76	1849.72	7892.17
GAIL	700.00	700.00	0.00	500.00	1900.00	700.00	700.00	700.00	587.18	2687.18
Total	15303.84	16729.74	15937.59	19049.97	67021.14	15061.31	15108.21	15081.32	14749.16	60000.00
4. Distribution of Upstream Share of Under Recovery (Rs crore)										
IOCL	8151.77	8634.14	8261.30	9626.38	34673.59	8041.06	8143.85	8142.38	7699.66	32026.95
BPCL	3666.36	4186.63	3971.31	3752.48	15576.78	3662.61	3617.69	3601.83	5989.68	16871.81
HPCL	3485.71	3908.97	3704.98	5671.11	16770.77	3357.64	3346.67	3337.11	1172.64	11214.06
Total	15303.84	16729.74	15937.59	19049.97	67021.14	15061.31	15108.21	15081.32	14861.98	60112.82
5. Distribution of OIL's Share of Under Recovery (Rs crore)										
IOCL	1037.94	1034.95	960.74	984.04	4017.67	1417.71	962.80	900.75	1187.89	4469.15
BPCL	944.12	1198.75	1212.74	1363.57	4719.18	597.81	1115.37	1048.01	661.83	3423.02
HPCL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total	1982.06	2233.70	2173.48	2347.61	8736.85	2015.52	2078.17	1948.76	1849.72	7892.17

E. DDA COST (Rs crore)										
	2013-14					2012-13				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Depreciation	59.03	62.70	64.27	73.99	259.99	38.05	40.32	43.19	45.80	167.36
Depletion	106.79	124.31	119.75	104.97	455.82	92.34	99.47	105.92	102.05	399.78
Dry Wells	100.68	278.34	36.76	45.43	461.21	9.88	95.86	73.24	91.51	270.49
Total	266.50	465.35	220.78	224.39	1177.02	140.27	235.65	222.35	239.36	837.63
F. STATUTORY LEVIES (Rs crore)										
Royalty	280.97	381.26	367.23	246.62	1276.08	336.29	342.89	330.35	323.02	1332.55
Cess	401.66	430.89	416.29	353.93	1602.77	434.43	438.06	430.33	408.48	1711.30
Total	682.63	812.15	783.52	600.55	2878.85	770.72	780.95	760.68	731.50	3043.85
Royalty										
Onshore										
- Crude Oil	244.54	340.03	324.09	207.36	1116.02	303.50	304.59	293.29	287.95	1189.33
- Natural Gas	36.43	41.23	43.14	39.26	160.06	32.79	38.30	37.06	35.07	143.22
Total	280.97	381.26	367.23	246.62	1276.08	336.29	342.89	330.35	323.02	1332.55
G. OTHER EXPENDITURE (Rs crore)										
Provisions	1.37	2.60	60.67	112.36	177.00	24.26	12.82	(7.25)	133.14	162.98
Consumption of materials	35.08	38.30	52.94	44.51	170.83	34.58	34.65	31.74	40.58	141.55
Cost of support services	198.15	134.62	111.38	265.28	709.43	93.25	122.49	162.51	218.19	596.44
Insurance, rent, sundry exps. etc.	29.41	37.63	54.97	45.93	167.94	39.63	24.25	28.32	34.28	126.48
Total	264.01	213.15	279.96	468.08	1225.20	191.72	194.21	215.32	426.19	1027.45
H. INTEREST / DIVIDEND INCOME (Rs crore)										
Interest Income	277.35	296.81	284.84	312.58	1171.58	354.56	344.33	367.06	334.98	1400.93
Dividend Income	22.03	42.81	34.18	28.42	127.44	10.68	36.24	15.83	6.76	69.51
Misc. Income	52.28	7.76	2.97	30.39	93.40	0.26	13.49	(3.10)	27.66	38.31
Total	351.66	347.38	321.99	371.39	1392.42	365.50	394.06	379.79	369.40	1508.75