

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)									
	2013-14			2012-13					
	Q1	Q2	H1	Q1	Q2	H1	Q3	Q4	Full Year
Sales Revenue	2097.77	2836.40	4934.17	2439.63	2519.37	4959.00	2516.82	2471.75	9947.57
Trade Purchase	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Operating revenue	2097.77	2836.40	4934.17	2439.63	2519.37	4959.00	2516.82	2471.75	9947.57
Statutory Levies	682.63	812.15	1494.78	770.72	780.95	1551.67	760.68	731.50	3043.85
Op rev net of Levies	1415.14	2024.25	3439.39	1668.92	1738.42	3407.34	1756.14	1740.25	6903.73
Interest & Dividend Income	351.66	347.38	699.04	365.50	394.06	759.56	379.79	369.40	1508.75
Total Income	1766.80	2371.63	4138.43	2034.41	2132.48	4166.89	2135.93	2109.65	8412.47
Expenditure									
Employee cost	353.92	337.65	691.57	329.57	303.51	633.08	312.05	360.74	1305.86
Other Expenditure	263.39	209.64	473.03	184.49	195.90	380.39	203.92	426.20	1010.52
Variation in Stock	(16.12)	25.70	9.58	2.90	(13.99)	(11.09)	6.32	(22.60)	(27.37)
Interest Payment	0.90	0.31	1.21	0.31	0.16	0.48	0.13	2.00	2.60
DD&A Cost	266.50	465.35	731.85	140.27	235.65	375.92	222.35	239.36	837.63
Total expenditure	868.59	1038.65	1907.24	657.54	721.24	1378.78	744.77	1005.70	3129.24
Profit Before Tax (PBT)	898.21	1332.98	2231.19	1376.87	1411.24	2788.11	1391.17	1103.96	5283.23
Provision for Corporate Tax									
Current Tax	255.38	440.08	695.46	403.15	431.51	834.66	449.07	268.26	1551.99
Deferred Tax	33.75	(10.74)	23.01	43.79	25.16	68.95	1.80	71.15	141.90
Total	289.13	429.34	718.47	446.94	456.67	903.61	450.87	339.41	1693.89
Profit After Tax (PAT)	609.08	903.64	1512.72	929.93	954.57	1884.50	940.29	764.55	3589.34
EPS (Rs)	10.13	15.03	25.16	15.47	15.88	31.35	15.64	12.72	59.71

B.PHYSICAL QTY									
	2013-14			2012-13					
	Q1	Q2	H1	Q1	Q2	H1	Q3	Q4	Full Year
1. Production									
Crude Oil (MMT)									
- OIL	0.889	0.904	1.793	0.932	0.946	1.878	0.907	0.857	3.642
- JV	0.010	0.009	0.019	0.010	0.009	0.019	0.010	0.010	0.039
Condensate	0.004	0.003	0.007	0.005	0.005	0.010	0.004	0.005	0.020
Total (incl. JV)	0.903	0.916	1.819	0.946	0.960	1.907	0.921	0.872	3.701
Gas (BCM)									
- OIL	0.657	0.666	1.323	0.626	0.691	1.317	0.675	0.648	2.639
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Total (incl. JV)	0.657	0.666	1.323	0.626	0.691	1.317	0.675	0.648	2.639
O+OEG (MMT)	1.560	1.582	3.142	1.572	1.651	3.224	1.596	1.520	6.340
LPG (TMT)	10.663	11.214	21.877	9.808	11.905	21.713	12.348	11.949	46.010
2.Sales									
Crude Oil (MMT)									
- OIL	0.851	0.914	1.765	0.920	0.929	1.850	0.910	0.864	3.624
- JV	0.010	0.009	0.019	0.010	0.009	0.019	0.010	0.010	0.039
Condensate	0.004	0.003	0.007	0.005	0.005	0.010	0.004	0.006	0.020
Total (incl. JV)	0.865	0.926	1.791	0.935	0.943	1.879	0.924	0.880	3.683
Gas Sales (BCM)									
- OIL	0.522	0.530	1.052	0.485	0.548	1.033	0.536	0.511	2.080
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Total (incl. JV)	0.522	0.530	1.052	0.485	0.548	1.033	0.536	0.511	2.080
LPG (TMT)	10.270	11.772	22.042	10.050	11.446	21.496	12.278	11.919	45.693

C. FINANCIAL FIGURES (Rs crore)									
	2013-14			2012-13					
	Q1	Q2	H1	Q1	Q2	H1	Q3	Q4	Full Year
Crude Oil Sales									
- Excl JV	1505.70	2189.00	3694.70	1912.41	1916.34	3828.75	1910.45	1902.47	7641.67
-JV	40.88	45.69	86.57	43.92	38.83	82.75	43.32	44.85	170.92
Total (incl. JV)	1546.58	2234.69	3781.27	1956.33	1955.17	3911.50	1953.77	1947.32	7812.59
Gas Sales									
- Excl JV	295.57	339.40	634.97	257.46	304.30	561.76	296.61	292.29	1150.66
-JV	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total (incl. JV)	295.57	339.40	634.97	257.46	304.30	561.76	296.61	292.29	1150.66
LPG	23.76	30.31	54.07	28.84	20.76	49.60	36.43	35.17	121.20
Condensate	24.87	21.29	46.16	29.33	31.66	60.99	27.53	32.63	121.15
Transportation Income	90.10	87.97	178.07	61.37	89.83	151.20	99.26	69.17	319.63
Total Excl. JV	138.73	139.57	278.30	119.54	142.25	261.79	163.22	136.97	561.98
JV Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Incl. JV	138.73	139.57	278.30	119.54	142.25	261.79	163.22	136.97	561.98
Sale Revenue	1980.88	2713.66	4694.54	2333.33	2401.72	4735.05	2413.60	2376.58	9525.23
Claim towards Natural Gas Subsidy	95.11	100.89	196.00	96.07	107.95	204.02	97.97	89.56	391.55
Income from Services	21.78	21.85	43.63	10.23	9.70	19.93	5.25	5.61	30.79
Other Operating Income	116.89	122.74	239.63	106.30	117.65	223.95	103.22	95.17	422.34
Revenue from operations	2097.77	2836.40	4934.17	2439.63	2519.37	4959.00	2516.82	2471.75	9947.57

D. CRUDE OIL PRICE & SUBSIDY									
	2013-14			2012-13					
	Q1	Q2	H1	Q1	Q2	H1	Q3	Q4	Full Year
1. Crude Oil Price in USD/BBL									
(USD/BBL)									
Pre - Discount	101.88	108.33	105.59	109.78	108.63	109.20	108.59	111.44	109.58
Less: Discount	56.00	56.00	56.00	56.00	56.00	56.00	56.00	56.00	56.00
Post Discount	45.88	52.33	49.59	53.78	52.63	53.20	52.59	55.44	53.58
Post Discount-(Rs/BBL)	2566.07	3257.54	2930.27	2909.50	2906.23	2907.91	2847.75	3002.63	2915.29
Exchange Rate	55.93	62.25	59.09	54.10	55.22	54.66	54.15	54.16	54.41
2. Impact of Under Recovery (Rs crore)									
Subsidy Discount	1982.06	2233.70	4215.76	2015.52	2078.17	4093.69	1948.76	1849.72	7892.17
Statutory Levies	325.67	366.92	692.58	331.00	341.37	672.37	319.04	302.94	1294.35
Impact on PBT	1656.39	1866.78	3523.18	1684.52	1736.80	3421.32	1629.72	1546.78	6597.82
Impact on PAT	1123.03	1265.68	2388.71	1138.00	1174.77	2312.77	1101.51	1069.92	4481.74
3. Upstream Share of Under Recovery (Rs crore)									
ONGC	12621.78	13796.04	26417.82	12345.79	12330.04	24675.83	12432.56	12312.26	49420.65
OIL	1982.06	2233.70	4215.76	2015.52	2078.17	4093.69	1948.76	1849.72	7892.17
GAIL	700.00	700.00	1400.00	700.00	700.00	1400.00	700.00	587.18	2687.18
Total	15303.84	16729.74	32033.58	15061.31	15108.21	30169.52	15081.32	14749.16	60000.00
4. Distribution of Upstream Share of Under Recovery (Rs crore)									
IOCL	8151.77	8634.14	16785.91	8041.06	8143.85	16184.91	8142.38	7699.66	32026.95
BPCL	3666.36	4186.63	7852.99	3662.61	3617.69	7280.30	3601.83	5989.68	16871.81
HPCL	3485.71	3908.97	7394.68	3357.64	3346.67	6704.31	3337.11	1172.64	11214.06
Total	15303.84	16729.74	32033.58	15061.31	15108.21	30169.52	15081.32	14861.98	60112.82
5. Distribution of OIL's Share of Under Recovery (Rs crore)									
IOCL	1037.94	1034.95	2072.89	1417.71	962.80	2380.51	900.75	1187.89	4469.15
BPCL	944.12	1198.75	2142.87	597.81	1115.37	1713.18	1048.01	661.83	3423.02
HPCL				0.00	0.00	0.00	0.00	0.00	0.00
Total	1982.06	2233.70	4215.76	2015.52	2078.17	4093.69	1948.76	1849.72	7892.17

E. DDA COST (Rs crore)									
	2013-14			2012-13					
	Q1	Q2	H1	Q1	Q2	H1	Q3	Q4	Full Year
Depreciation	59.03	62.7	121.73	38.05	40.32	78.37	43.19	45.80	167.36
Depletion	106.79	124.31	231.1	92.34	99.47	191.81	105.92	102.05	399.78
Dry Wells	100.68	278.34	379.02	9.88	95.86	105.74	73.24	91.51	270.49
Total	266.50	465.35	731.85	140.27	235.65	375.92	222.35	239.36	837.63
F. STATUTORY LEVIES (Rs crore)									
Royalty	280.97	381.26	662.23	336.29	342.89	679.18	330.33	323.04	1332.55
Cess	401.66	430.89	832.55	434.43	438.06	872.49	430.35	408.46	1711.30
Total	682.63	812.15	1494.78	770.72	780.95	1551.67	760.68	731.50	3043.85
Royalty									
Onshore									
- Crude Oil	244.54	340.03	584.57	303.50	304.59	608.09	293.27	287.97	1189.33
- Natural Gas	36.43	41.23	77.66	32.79	38.30	71.09	37.06	35.07	143.22
Total	280.97	381.26	662.23	336.29	342.89	679.18	330.33	323.04	1332.55
G. OTHER EXPENDITURE (Rs crore)									
Provisions	1.37	2.60	3.97	24.26	12.82	37.08	(7.25)	133.145	162.98
Consumption of materials	35.08	38.30	73.38	34.58	34.65	69.23	31.74	39.73	140.70
Cost of support services	198.15	134.62	332.77	93.25	122.49	215.74	163.05	202.78	581.57
Insurance, rent, sundry exps. etc.	28.79	34.12	62.91	32.40	25.94	58.34	16.38	50.55	125.27
Total	263.39	209.64	473.03	184.49	195.90	380.39	203.92	426.21	1010.52
G. INTEREST / DIVIDEND INCOME (Rs crore)									
Interest Income	277.35	296.81	574.16	354.56	344.33	698.89	367.06	334.98	1400.93
Dividend Income	22.03	42.81	64.84	10.68	36.24	46.92	15.83	6.76	69.51
Misc. Income	52.28	7.76	60.04	0.26	13.49	13.75	(3.10)	27.66	38.31
Total	351.66	347.38	699.04	365.50	394.06	759.56	379.79	369.40	1508.75