

OIL INDIA LIMITED

| A.FINANCIAL RESULTS (Rs crore) | | | | | | | | |
|---|----------------|-----------------|-----------------|-----------------|-----------------|----------------|----------------|-----------------|
| | Q1 2019-20 | Q2 2019-20 | Q3 2019-20 | 9M 2019-20 | Q1 2018-19 | Q2 2018-19 | Q3 2018-19 | 9M 2018-19 |
| Income | | | | | | | | |
| Sales Revenue | 3373.36 | 3213.61 | 2951.99 | 9538.96 | 3390.46 | 3743.58 | 3514.03 | 10648.07 |
| Interest & Dividend Income | 122.74 | 267.91 | 135.38 | 526.03 | 126.77 | 287.83 | 601.22 | 1015.82 |
| Total Income | 3496.10 | 3481.52 | 3087.37 | 10064.99 | 3517.23 | 4031.41 | 4115.25 | 11663.89 |
| Expenditure | | | | | | | | |
| Variation in Stock | 20.18 | (9.05) | (7.52) | 3.61 | (28.10) | (6.12) | 12.17 | (22.05) |
| Purchase of Stock in trade | 53.92 | 73.10 | 51.19 | 178.21 | 34.12 | 50.36 | 58.68 | 143.16 |
| Employee cost | 454.48 | 548.02 | 460.32 | 1462.82 | 343.00 | 398.76 | 413.03 | 1154.79 |
| DD&A Cost | 399.41 | 415.37 | 424.26 | 1239.04 | 337.24 | 365.58 | 369.37 | 1072.19 |
| Statutory Levies | 915.19 | 863.13 | 820.80 | 2599.12 | 967.62 | 1056.75 | 975.10 | 2999.47 |
| Other Expenditure | 576.42 | 495.56 | 531.24 | 1603.22 | 665.42 | 769.21 | 533.57 | 1968.20 |
| Interest Cost | 123.47 | 120.84 | 121.77 | 366.08 | 112.42 | 125.68 | 121.60 | 359.70 |
| Total expenditure | 2543.07 | 2506.97 | 2402.06 | 7452.10 | 2431.72 | 2760.22 | 2483.52 | 7675.46 |
| Profit Before Tax (PBT) | 953.03 | 974.55 | 685.31 | 2612.89 | 1085.51 | 1271.19 | 1631.73 | 3988.43 |
| Provision for Corporate Tax | | | | | | | | |
| Current Tax | 404.79 | 270.50 | 283.61 | 958.90 | 330.03 | 343.23 | 230.23 | 903.49 |
| Deferred Tax | (76.56) | 76.82 | (4.69) | (4.43) | 52.26 | 65.95 | 168.05 | 286.26 |
| Total | 328.23 | 347.32 | 278.92 | 954.47 | 382.29 | 409.18 | 398.28 | 1189.75 |
| Profit After Tax (PAT) | 624.80 | 627.23 | 406.39 | 1658.42 | 703.22 | 862.01 | 1233.45 | 2798.68 |
| Other comprehensive income net of Taxes | (310.70) | (909.42) | (1079.42) | (2299.54) | (901.75) | (111.94) | (707.38) | (1721.07) |
| Total Comprehensive income | 314.10 | (282.19) | (673.03) | (641.12) | (198.53) | 750.07 | 526.07 | 1077.61 |
| EPS (Rs) | 5.76 | 5.79 | 3.75 | 15.29 | 6.20 | 7.59 | 10.87 | 24.66 |

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| B.PHYSICAL QTY | | | | | | | | |
|-------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| | Q1 2019-20 | Q2 2019-20 | Q3 2019-20 | 9M 2019-20 | Q1 2018-19 | Q2 2018-19 | Q3 2018-19 | 9M 2018-19 |
| 1. Production | | | | | | | | |
| Crude Oil (MMT) | | | | | | | | |
| - OIL | 0.807 | 0.807 | 0.741 | 2.355 | 0.836 | 0.848 | 0.831 | 2.516 |
| - JV | 0.003 | 0.004 | 0.003 | 0.010 | 0.004 | 0.003 | 0.003 | 0.010 |
| Condensate | 0.003 | 0.005 | 0.003 | 0.011 | 0.004 | 0.004 | 0.004 | 0.012 |
| Total (incl. JV) | 0.813 | 0.816 | 0.747 | 2.376 | 0.844 | 0.855 | 0.838 | 2.538 |
| Gas (BCM) | | | | | | | | |
| - OIL | 0.680 | 0.704 | 0.664 | 2.048 | 0.670 | 0.696 | 0.695 | 2.061 |
| - JV | 0.032 | 0.043 | 0.034 | 0.109 | 0.026 | 0.038 | 0.037 | 0.101 |
| Total (incl. JV) | 0.712 | 0.747 | 0.697 | 2.157 | 0.696 | 0.734 | 0.732 | 2.162 |
| O+OEG (MMT) | 1.525 | 1.563 | 1.444 | 4.533 | 1.540 | 1.589 | 1.570 | 4.700 |
| LPG (TMT) | 9.293 | 4.310 | 6.893 | 20.496 | 7.902 | 8.823 | 7.818 | 24.543 |
| 2. Sales | | | | | | | | |
| Crude Oil (MMT) | | | | | | | | |
| - OIL | 0.792 | 0.784 | 0.721 | 2.297 | 0.804 | 0.826 | 0.808 | 2.438 |
| - JV | 0.004 | 0.003 | 0.003 | 0.010 | 0.004 | 0.003 | 0.003 | 0.010 |
| Condensate | 0.002 | 0.003 | 0.002 | 0.007 | 0.003 | 0.002 | 0.003 | 0.008 |
| Total (incl. JV) | 0.798 | 0.790 | 0.726 | 2.314 | 0.811 | 0.831 | 0.814 | 2.456 |
| Gas Sales (BCM) | | | | | | | | |
| - OIL | 0.594 | 0.635 | 0.576 | 1.805 | 0.581 | 0.622 | 0.623 | 1.826 |
| - JV | 0.019 | 0.026 | 0.022 | 0.067 | 0.016 | 0.023 | 0.023 | 0.062 |
| Total (incl. JV) | 0.613 | 0.661 | 0.598 | 1.872 | 0.597 | 0.645 | 0.646 | 1.888 |
| LPG (TMT) | 9.442 | 4.672 | 6.555 | 20.669 | 8.035 | 8.580 | 8.059 | 24.674 |

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| C. FINANCIAL FIGURES (Rs crore) | | | | | | | | |
|--|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | Q1 2019-20 | Q2 2019-20 | Q3 2019-20 | 9M 2019-20 | Q1 2018-19 | Q2 2018-19 | Q3 2018-19 | 9M 2018-19 |
| Crude Oil Sales | | | | | | | | |
| - Excl JV | 2593.20 | 2399.50 | 2312.77 | 7305.47 | 2755.90 | 3017.70 | 2755.62 | 8529.22 |
| -JV | 10.96 | 9.59 | 6.91 | 27.46 | 11.38 | 11.14 | 12.92 | 35.44 |
| Total (incl. JV) | 2604.16 | 2409.09 | 2319.68 | 7332.93 | 2767.28 | 3028.84 | 2768.54 | 8564.66 |
| Gas Sales | | | | | | | | |
| - Excl JV | 465.16 | 505.27 | 399.00 | 1369.43 | 351.99 | 393.24 | 452.03 | 1197.26 |
| -JV | 19.95 | 27.05 | 18.94 | 65.94 | 12.62 | 18.64 | 21.71 | 52.97 |
| Total (incl. JV) | 485.11 | 532.32 | 417.94 | 1435.37 | 364.61 | 411.88 | 473.74 | 1250.23 |
| LPG | 39.03 | 15.05 | 22.44 | 76.52 | 28.31 | 40.85 | 39.74 | 108.90 |
| Condensate | 6.62 | 7.99 | 6.76 | 21.37 | 10.51 | 11.46 | 8.83 | 30.80 |
| Transportation Income | 91.03 | 99.60 | 72.25 | 262.88 | 89.82 | 99.70 | 100.95 | 290.47 |
| Total | 136.68 | 122.64 | 101.45 | 360.77 | 128.64 | 152.01 | 149.52 | 430.17 |
| Income from Renewable resources | 40.62 | 38.96 | 21.25 | 100.83 | 41.44 | 53.47 | 17.59 | 112.50 |
| Income from OFC Fibre Leasing | 3.23 | 3.26 | 3.28 | 9.77 | 3.51 | 3.50 | 2.94 | 9.95 |
| Sale Revenue | 3269.80 | 3106.27 | 2863.60 | 9239.67 | 3305.48 | 3649.70 | 3412.33 | 10367.51 |
| Claim towards Natural Gas Subsidy | 92.64 | 105.53 | 86.81 | 284.98 | 78.47 | 89.46 | 100.19 | 268.12 |
| Income from Services | 10.92 | 1.81 | 1.58 | 14.31 | 6.51 | 4.42 | 1.51 | 12.44 |
| Other Operating Income | 103.56 | 107.34 | 88.39 | 299.29 | 84.98 | 93.88 | 101.70 | 280.56 |
| Revenue from operations | 3373.36 | 3213.61 | 2951.99 | 9538.96 | 3390.46 | 3743.58 | 3514.03 | 10648.07 |

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| D. DDA COST (Rs crore) | | | | | | | | |
|---|---------------|---------------|---------------|----------------|---------------|----------------|---------------|----------------|
| | Q1 2019-20 | Q2 2019-20 | Q3 2019-20 | 9M 2019-20 | Q1 2018-19 | Q2 2018-19 | Q3 2018-19 | 9M 2018-19 |
| Depreciation | 118.88 | 122.09 | 125.25 | 366.22 | 95.95 | 102.57 | 103.27 | 301.79 |
| Depletion | 276.36 | 287.67 | 294.49 | 858.52 | 236.55 | 258.16 | 261.28 | 755.99 |
| Amortization | 4.17 | 5.61 | 4.52 | 14.30 | 4.74 | 4.85 | 4.82 | 14.41 |
| Total | 399.41 | 415.37 | 424.26 | 1239.04 | 337.24 | 365.58 | 369.37 | 1072.19 |
| E. STATUTORY LEVIES (Rs crore) | | | | | | | | |
| Royalty | 472.01 | 451.56 | 424.90 | 1348.46 | 497.41 | 540.63 | 503.46 | 1541.50 |
| Cess | 443.18 | 411.57 | 395.90 | 1250.66 | 470.21 | 516.12 | 471.64 | 1457.97 |
| Total | 915.19 | 863.13 | 820.80 | 2599.12 | 967.62 | 1056.75 | 975.10 | 2999.47 |
| Royalty | | | | | | | | |
| Onshore | | | | | | | | |
| - Crude Oil | 419.37 | 395.11 | 379.10 | 1193.57 | 457.60 | 496.00 | 451.89 | 1405.49 |
| - Natural Gas | 52.64 | 56.45 | 45.80 | 154.89 | 39.81 | 44.63 | 51.57 | 136.01 |
| Total | 472.01 | 451.56 | 424.90 | 1348.46 | 497.41 | 540.63 | 503.46 | 1541.50 |
| F. OTHER EXPENDITURE (Rs crore) | | | | | | | | |
| Provisions | 286.14 | (191.87) | 20.65 | 114.92 | 43.09 | 123.26 | 18.63 | 184.98 |
| Consumption of materials | 61.88 | 65.38 | 54.69 | 181.95 | 48.18 | 53.08 | 50.64 | 151.90 |
| Cost of support services | 188.78 | 219.11 | 260.50 | 668.39 | 285.55 | 278.75 | 272.66 | 836.96 |
| Insurance, rent, CSR, sundry exps. etc. | 40.67 | 157.37 | 129.79 | 327.83 | 169.39 | 270.94 | 148.46 | 588.79 |
| exploration cost written off | (1.05) | 245.57 | 65.61 | 310.13 | 119.21 | 43.18 | 43.18 | 205.57 |
| Total | 576.42 | 495.56 | 531.24 | 1603.22 | 665.42 | 769.21 | 533.57 | 1968.20 |

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| G. INTEREST / DIVIDEND INCOME (Rs crore) | | | | | | | | |
|---|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | Q1 2019-20 | Q2 2019-20 | Q3 2019-20 | 9M 2019-20 | Q1 2018-19 | Q2 2018-19 | Q3 2018-19 | 9M 2018-19 |
| Interest Income | 98.34 | 101.55 | 99.91 | 299.80 | 92.85 | 99.81 | 121.17 | 313.83 |
| Dividend Income | 6.14 | 119.45 | 8.70 | 134.29 | 9.26 | 164.40 | 444.37 | 618.03 |
| Misc. Income | 18.26 | 46.91 | 26.77 | 91.94 | 24.66 | 23.62 | 35.68 | 83.96 |
| Total | 122.74 | 267.91 | 135.38 | 526.03 | 126.77 | 287.83 | 601.22 | 1015.82 |
| H. CRUDE OIL PRICE | | | | | | | | |
| Crude Oil Price Realisation | | | | | | | | |
| In USD /BBL | 66.33 | 61.30 | 63.27 | 63.62 | 72.00 | 73.42 | 66.67 | 70.66 |
| In Rs/BBL | 4613.25 | 4317.36 | 4506.72 | 4478.85 | 4823.28 | 5150.41 | 4804.91 | 4927.83 |
| Exchange Rate | 69.55 | 70.43 | 71.23 | 70.40 | 66.99 | 70.15 | 72.07 | 69.74 |