

## OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)						
	Q1 2019-20	Q2 2019-20	H1 2019-20	Q1 2018-19	Q2 2018-19	H1 2018-19
<b>Income</b>						
Sales Revenue	3373.36	3213.61	6586.97	3390.46	3743.58	7134.04
Interest & Dividend Income	122.74	267.91	390.65	126.77	287.83	414.60
<b>Total Income</b>	<b>3496.10</b>	<b>3481.52</b>	<b>6977.62</b>	<b>3517.23</b>	<b>4031.41</b>	<b>7548.64</b>
<b>Expenditure</b>						
Variation in Stock	20.18	(9.05)	11.13	(28.10)	(6.12)	(34.22)
Purchase of Stock in trade	53.92	73.10	127.02	34.12	50.36	84.48
Employee cost	454.48	548.02	1002.50	343.00	398.76	741.76
DD&A Cost	399.41	415.37	814.78	337.24	365.58	702.82
Statutory Levies	915.19	863.13	1778.32	967.62	1056.75	2024.37
Other Expenditure	576.42	495.56	1071.98	665.42	769.21	1434.63
Interest Cost	123.47	120.84	244.31	112.42	125.68	238.10
<b>Total expenditure</b>	<b>2543.07</b>	<b>2506.97</b>	<b>5050.04</b>	<b>2431.72</b>	<b>2760.22</b>	<b>5191.94</b>
<b>Profit Before Tax (PBT)</b>	<b>953.03</b>	<b>974.55</b>	<b>1927.58</b>	<b>1085.51</b>	<b>1271.19</b>	<b>2356.70</b>
<b>Provision for Corporate Tax</b>						
Current Tax	404.79	270.50	675.29	330.03	343.23	673.26
Deferred Tax	(76.56)	76.82	0.26	52.26	65.95	118.21
Total	328.23	347.32	675.55	382.29	409.18	791.47
<b>Profit After Tax (PAT)</b>	<b>624.80</b>	<b>627.23</b>	<b>1252.03</b>	<b>703.22</b>	<b>862.01</b>	<b>1565.23</b>
Other comprehensive income net of Taxes	(310.70)	(909.42)	(1220.12)	(901.75)	(111.94)	(1013.69)
<b>Total Comprehensive income</b>	<b>314.10</b>	<b>(282.19)</b>	<b>31.91</b>	<b>(198.53)</b>	<b>750.07</b>	<b>551.54</b>
EPS (Rs)	5.76	5.79	11.55	6.20	7.59	13.79

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B.PHYSICAL QTY						
	Q1 2019-20	Q2 2019-20	H1 2019-20	Q1 2018-19	Q2 2018-19	H1 2018-19
<b>1. Production</b>						
Crude Oil (MMT)						
- OIL	0.807	0.807	1.614	0.836	0.848	1.685
- JV	0.003	0.004	0.007	0.004	0.003	0.007
Condensate	0.003	0.005	0.008	0.004	0.004	0.008
<b>Total (incl. JV)</b>	<b>0.813</b>	<b>0.816</b>	<b>1.629</b>	<b>0.844</b>	<b>0.855</b>	<b>1.700</b>
Gas (BCM)						
- OIL	0.680	0.704	1.384	0.670	0.696	1.366
- JV	0.032	0.043	0.075	0.026	0.038	0.064
<b>Total (incl. JV)</b>	<b>0.712</b>	<b>0.747</b>	<b>1.459</b>	<b>0.696</b>	<b>0.734</b>	<b>1.430</b>
O+OEG (MMT)	1.525	1.563	3.088	1.540	1.589	3.130
LPG (TMT)	9.293	4.310	13.603	7.902	8.823	16.725
<b>2. Sales</b>						
Crude Oil (MMT)						
- OIL	0.792	0.784	1.576	0.804	0.826	1.630
- JV	0.004	0.003	0.007	0.004	0.003	0.007
Condensate	0.002	0.003	0.005	0.003	0.002	0.005
<b>Total (incl. JV)</b>	<b>0.798</b>	<b>0.790</b>	<b>1.588</b>	<b>0.811</b>	<b>0.831</b>	<b>1.642</b>
Gas Sales (BCM)						
- OIL	0.594	0.635	1.229	0.581	0.622	1.203
- JV	0.019	0.026	0.045	0.016	0.023	0.039
<b>Total (incl. JV)</b>	<b>0.613</b>	<b>0.661</b>	<b>1.274</b>	<b>0.597</b>	<b>0.645</b>	<b>1.242</b>
LPG (TMT)	9.442	4.672	14.114	8.035	8.580	16.615

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C. FINANCIAL FIGURES (Rs crore)						
	Q1 2019-20	Q2 2019-20	H1 2019-20	Q1 2018-19	Q2 2018-19	H1 2018-19
Crude Oil Sales						
- Excl JV	2593.20	2399.50	4992.70	2755.90	3017.70	5773.60
-JV	10.96	9.59	20.55	11.38	11.14	22.52
Total (incl. JV)	2604.16	2409.09	5013.25	2767.28	3028.84	5796.12
Gas Sales						
- Excl JV	465.16	505.27	970.43	351.99	393.24	745.23
-JV	19.95	27.05	47.00	12.62	18.64	31.26
Total (incl. JV)	485.11	532.32	1017.43	364.61	411.88	776.49
LPG	39.03	15.05	54.08	28.31	40.85	69.16
Condensate	6.62	7.99	14.61	10.51	11.46	21.97
Transportation Income	91.03	99.60	190.63	89.82	99.70	189.52
Total	136.68	122.64	259.32	128.64	152.01	280.65
Income from Renewable resources	40.62	38.96	79.58	41.44	53.47	94.91
Income from OFC Fibre Leasing	3.23	3.26	6.49	3.51	3.50	7.01
<b>Sale Revenue</b>	<b>3269.80</b>	<b>3106.27</b>	<b>6376.07</b>	<b>3305.48</b>	<b>3649.70</b>	<b>6955.18</b>
Claim towards Natural Gas Subsidy	92.64	105.53	198.17	78.47	89.46	167.93
Income from Services	10.92	1.81	12.73	6.51	4.42	10.93
<b>Other Operating Income</b>	<b>103.56</b>	<b>107.34</b>	<b>210.90</b>	<b>84.98</b>	<b>93.88</b>	<b>178.86</b>
<b>Revenue from operations</b>	<b>3373.36</b>	<b>3213.61</b>	<b>6586.97</b>	<b>3390.46</b>	<b>3743.58</b>	<b>7134.04</b>

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D. DDA COST (Rs crore)						
	Q1 2019-20	Q2 2019-20	H1 2019-20	Q1 2018-19	Q2 2018-19	H1 2018-19
Depreciation	118.88	122.09	240.97	95.95	102.57	198.52
Depletion	276.36	287.67	564.03	236.55	258.16	494.71
Amortization	4.17	5.61	9.78	4.74	4.85	9.59
<b>Total</b>	<b>399.41</b>	<b>415.37</b>	<b>814.78</b>	<b>337.24</b>	<b>365.58</b>	<b>702.82</b>
E. STATUTORY LEVIES (Rs crore)						
Royalty	472.01	451.56	923.57	497.41	540.63	1038.04
Cess	443.18	411.57	854.75	470.21	516.12	986.33
<b>Total</b>	<b>915.19</b>	<b>863.13</b>	<b>1778.32</b>	<b>967.62</b>	<b>1056.75</b>	<b>2024.37</b>
Royalty						
Onshore						
- Crude Oil	419.37	395.11	814.48	457.60	496.00	953.60
- Natural Gas	52.64	56.45	109.09	39.81	44.63	84.44
<b>Total</b>	<b>472.01</b>	<b>451.56</b>	<b>923.57</b>	<b>497.41</b>	<b>540.63</b>	<b>1038.04</b>
F. OTHER EXPENDITURE (Rs crore)						
Provisions	286.14	(191.87)	94.27	43.09	123.26	166.35
Consumption of materials	61.88	65.38	127.26	48.18	53.08	101.26
Cost of support services	188.78	219.11	407.89	285.55	278.75	564.30
Insurance, rent, CSR, sundry exps. etc.	40.67	157.37	198.04	169.39	270.94	440.33
exploration cost written off	(1.05)	245.57	244.52	119.21	43.18	162.39
<b>Total</b>	<b>576.42</b>	<b>495.56</b>	<b>1071.98</b>	<b>665.42</b>	<b>769.21</b>	<b>1434.63</b>

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<b>G. INTEREST / DIVIDEND INCOME (Rs crore)</b>						
	<b>Q1 2019-20</b>	<b>Q2 2019-20</b>	<b>H1 2019-20</b>	<b>Q1 2018-19</b>	<b>Q2 2018-19</b>	<b>H1 2018-19</b>
Interest Income	98.34	101.55	199.89	92.85	99.81	192.66
Dividend Income	6.14	119.45	125.59	9.26	164.40	173.66
Misc. Income	18.26	46.91	65.17	24.66	23.62	48.28
<b>Total</b>	<b>122.74</b>	<b>267.91</b>	<b>390.65</b>	<b>126.77</b>	<b>287.83</b>	<b>414.60</b>
<b>H. CRUDE OIL PRICE</b>						
<b>Crude Oil Price Realisation</b>						
In USD /BBL	66.33	61.30	63.81	72.00	73.42	72.75
In Rs/BBL	4613.25	4317.36	4465.96	4823.28	5150.41	4988.47
Exchange Rate	69.55	70.43	69.99	66.99	70.15	68.57